

10 September 2020

The Manager

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ELECTRONIC LODGEMENT

Dear Sir or Madam

Investor Day (virtual) 12 November 2020

Telstra's Investor Day will be held virtually on 12 November 2020.

The event will include updates from Chief Executive Officer Andrew Penn and Chief Financial Officer Vicki Brady, with deep dives into Telstra InfraCo and 5G as well as presentations from Telstra Executives across Consumer & Small Business and Enterprise.

The Telstra InfraCo deep dive by Brendon Riley will outline:

- Asset based information in relation to each asset class including financials
- Opportunities for increased operational efficiency and increased value generation
- Next steps towards potential monetisation

The 5G deep dive by Nikos Katinakis and Kim Krogh Andersen will include:

- Technology 5G coverage and plans, 5G core, network slicing and edge compute
- Product 5G use cases, Consumer and Enterprise

In accordance with our market disclosure practices, <u>presentation</u> materials will be released to the ASX before the commencement of Investor Day. Additional details in relation to Investor Day will be provided at https://www.telstra.com.au/aboutus/investors/key-dates in due course.

Authorised for lodgement by:

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Company Secretary