

10 September 2020

**TRANSURBAN SUCCESSFULLY PRICES
US\$900 MILLION ISSUANCE IN THE 144A / Reg S MARKET**

Transurban announces that Transurban Finance Company Pty Limited, Transurban Group's financing vehicle, has priced US\$900 million of senior secured 10.5 year notes ("**Notes**") in the 144A / Reg S Market.

The Notes priced on 9th September 2020 (New York time) and settlement is expected to occur on 16th September 2020 (New York time), subject to customary closing conditions. All proceeds will be swapped into Australian dollars at a fixed interest rate and will be used to assist with funding our development pipeline and for general corporate purposes. The Notes will rank equally with Transurban's existing senior secured debt facilities and will mature in March 2031.

Transurban CFO Adam Watson said of the transaction: "We received strong support from our US and Asian investors and continue to see this market as an attractive source of funding to support our development pipeline and capital management strategy. Pricing was attractive and well inside Transurban Group's average cost of funding."

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This announcement is authorised by Transurban CEO, Scott Charlton.

Classification **Public**

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