

FIRST AU LIMITED [FAU]

General Meeting
Tuesday 15 September 2020

**RESULT OF GENERAL MEETING
(ASX REPORT)**

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

<i>Resolutions voted on at the Meeting</i>		Proxy Votes (as at Proxy Close)				Poll (Manner in which votes were cast in person or by proxy (where applicable) on a Poll at the Meeting)			
<i>No.</i>	<i>Short Description</i>	<i>For</i>	<i>Against</i>	<i>Discretionary (Open) Votes</i>	<i>Abstain</i>	<i>For</i>	<i>Against</i>	<i>Abstain**</i>	<i>Result</i>
1	Ratification of Prior Issue of Shares	78,544,972 93.77%	368,016 0.44%	4,849,054 5.79%	0	83,394,026 99.56%	368,016 0.44%	0	Carried
2A	Approval for Issue of Shares - VicGold Vendors	87,136,494 94.06%	654,376 0.71%	4,849,054 5.23%	0	91,985,548 99.29%	654,376 0.71%	0	Carried
2B	Approval for Issue of Milestone One Shares - VicGold Vendors	86,611,494 93.49%	1,179,376 1.27%	4,849,054 5.23%	0	91,460,548 98.72%	1,179,376 1.27%	0	Carried
2C	Approval for Issue of Milestone Two Shares - VicGold Vendors	86,611,494 93.49%	1,179,376 1.27%	4,849,054 5.23%	0	91,460,548 98.72%	1,179,376 1.27%	0	Carried
2D	Approval for Issue of Milestone Three Shares - VicGold Vendors	86,611,494 93.49%	1,179,376 1.27%	4,849,054 5.23%	0	91,460,548 98.72%	1,179,376 1.27%	0	Carried
2E	Approval for Issue of Milestone Four Shares - VicGold Vendors	86,610,990 93.49%	1,179,376 1.27%	4,849,054 5.23%	504	91,460,044 98.72%	1,179,376 1.27%	504	Carried
2F	Approval for Issue of Milestone Five Shares - VicGold Vendors	86,610,990 93.49%	1,179,376 1.27%	4,849,054 5.23%	504	91,460,044 98.72%	1,179,376 1.27%	504	Carried
3A	Approval for Issue of Options - Bryan Frost	54,693,567 84.98%	5,798,799 9.01%	3,871,683 6.02%	3,679	58,565,250 91.00%	5,798,799 9.01%	3,679	Carried
3B	Approval for Issue of Options - Richard Revelins	76,965,763 88.84%	5,798,799 6.69%	3,871,683 4.47%	3,679	80,837,446 93.31%	5,798,799 6.69%	3,679	Carried
3C	Approval for Issue of Options - Michael Quinert	76,487,630 83.55%	5,798,799 6.33%	9,264,683 10.12%	3,679	85,752,313 93.67%	5,798,799 6.33%	3,679	Carried
3D	Approval for Issue of Options - Damon O'Meara	56,689,380 85.43%	5,798,799 8.74%	3,871,683 5.83%	3,679	60,561,063 91.26%	5,798,799 8.74%	3,679	Carried
4	Approval for Issue of Options - David McBain	82,287,386 89.48%	5,798,799 6.31%	3,875,362 4.21%	0	86,162,748 93.69%	5,798,799 6.31%	0	Carried

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item