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15 September 2020

ASX Limited
BY FAX + 61 2 9347 0005

Dear Sir/Madam

Hawthorn Resources Limited – Corrective disclosure to substantial holder notice

I refer to the Notice of Change of Interest of Substantial Holder (Form 604) filed by Feng Hua Mining Investment Holding (HK) Limited (**Feng Hua**) on 26 May 2016 (**2016 Form 604**).

This letter is accompanied by a marked-up version of the 2016 Form 604. The mark-ups are underlined and they address certain technical and inadvertent disclosure omissions in Annexure B in relation to me as well as the companies which I control. None of those omissions alter the previously disclosed voting power of Feng Hua of 37.56%.

These corrections reflect the position both as at 26 May 2016 and as at the date of this letter. The accompanying Form 604 should be regarded as a replacement of the previous 2016 Form 604.

Please note that these corrections to the 2016 Form 604 do not extend to any other entity referred to in the 2016 Form 604. In particular, I do not control either of Feng Hua Advanced Technology (HK) Limited, Guangdong Rising Mining Investment Co Ltd or Jiang Men Geological Construction Engineering Company. These entities are also not my associates with regard to the affairs of Hawthorn Resources Limited and I have no authority to make any corrective disclosure (if any) in respect of these entities.

I would be grateful if you could arrange for this letter, and the marked up version of the 2016 Form 604, to be accepted as having been released to the ASX. These documents have already been provided to the Company Secretary of Hawthorn Resources Ltd

Yours sincerely

Yijie Li

encl.



Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Hawthorn Resources Limited

ACN/ARSN 009 157 439

1. Details of substantial holder (1)

Name Feng Hua Mining Investment Holding (HK) Limited (**Feng Hua**) and each person or entity listed in Annexure "B"

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on

26/04/2016

The previous notice was given to the company on

17/05/2013

The previous notice was dated

17/05/2013

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares	68,125,762	39.78%	64,391,383	37.56%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Refer Annexures "A" and "B"					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
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