

17 September 2020

ASX Announcement

### **Section 708A (5) (e) Notification**

Tymlez Group Limited (**Company**) refers to the issue 24,900,034 Ordinary Shares and 12,450,070 Listed Options (TYMO) in the Company on 10 September 2020 and 27,273 Ordinary Shares and 1,263,636 Listed Options (TYMO) in the Company on 17 September 2020.

The Corporations Act 2001 (the Act) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under Section 708 or 708A of the Act. By the Company giving this notice, sale of securities noted above will fall within the exemption in Section 708A (5) of the Act.

In accordance with section 708A (6) of the Act, the following information is provided:

- a) this notice is given within 5 business days after the day of the issue;
- b) the issue is without disclosure to investors under Part 6D.2 of the Act;
- c) this notice is given under section 708A(5)(e) of the Act;
- d) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
- e) as at the date of this notice, there is no excluded information to be provided in accordance with section 708A(7) and (8) of the Act.

**Mr Justyn Stedwell**

Company Secretary

On behalf of the Board of Directors

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**TYMLEZ GROUP LIMITED**

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**ASX:TYM**

### **ABOUT TYMLEZ GROUP LIMITED**

TYMLEZ is an ASX listed enterprise software and technology company with a highly scalable, enterprise-grade solution, utilising the key features of the blockchain combined with open source software and TYMLEZ's proprietary intellectual property. The TYMLEZ technology enables smart contract blockchain platforms customised for businesses and which can be deployed in minutes and or implemented via partners within an enterprise or across a consortium.

The TYMLEZ technology meets key enterprise requirements of scale, robustness and security and can retrieve data from the customer's legacy systems. This scalable platform which enables accelerated development, management, and deployment of enterprise blockchain applications.