

Operational update:

Australia and New Zealand

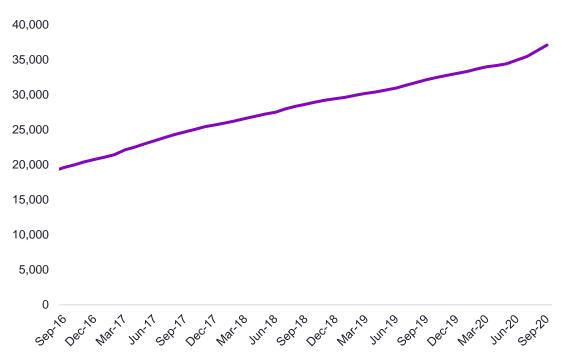
- Mature market with excellent engagement with the majority of real estate agents on the platform collecting reviews
- Focus for the next six months:
 - increase agent subscriptions from the 41% of claimed agents
 - push and diversify the Promoter product
 - push mortgage broker reviews
 - add value to agents from partnerships: Domain, Google, Facebook, etc.

United States

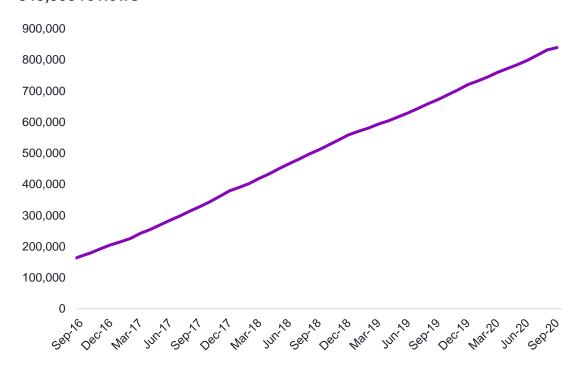
- Move to 100,000 agents on the platform from the present 73,000
- Very significantly grow agent reviews
- More partnerships with Agencies and MLS

Australia is a successful mature market with 81% of properties sold by an agent with a RMA profile





840,000 reviews

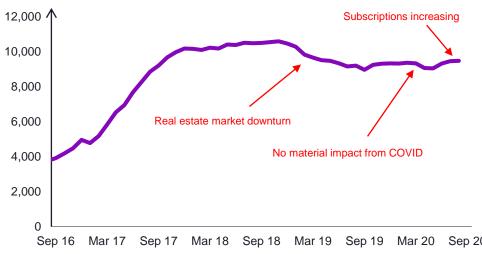


Agents are embracing and using the platform, but now to monetize them.



Australian agent subscriptions growing, despite tough market. Promoter revenue growing significantly.

Agents under subscription¹

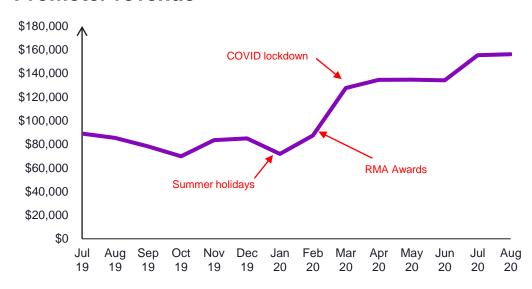


1. Agent Subscriptions plus agents covered under Agency Subscriptions. Source: RMA data

Monetization to come from:

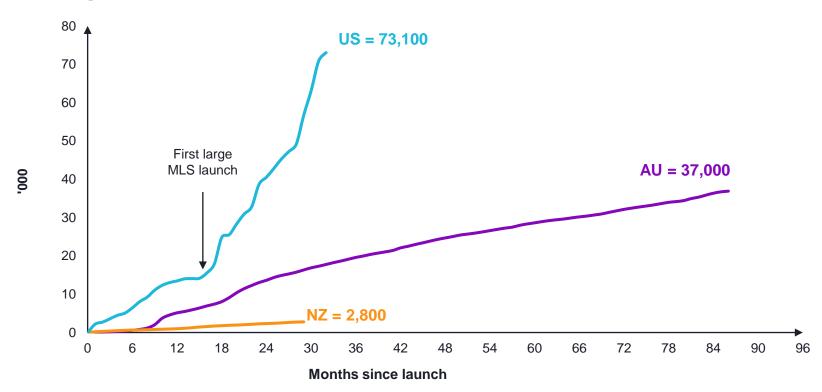
- increasing paid subscriptions (41% of active agents)
- · pushing and diversifying promoter
- Mortgage Broking
- · more value through partnerships: Domain, Google, Facebook, etc.

Promoter revenue



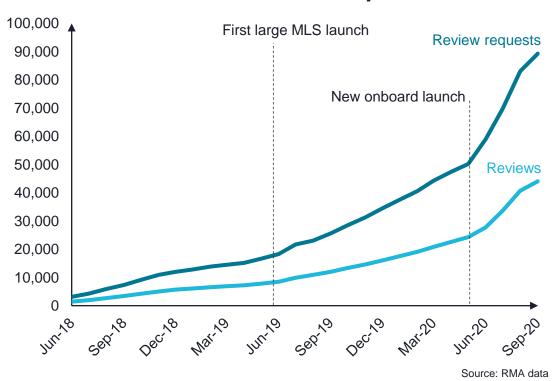
Rapid growth in the US - Agents are embracing the platform. Targeting 100,000 profiles by end of CY20.

Agent claimed profiles on platform



US reviews 44,000 and accelerating

US cumulative reviews and requests



Review growth strategy

- Automated "one-click" reviews through integration with brokerage transaction management systems
- · Importing external verified reviews
- New onboarding to be relaunched to existing connected MLS agents
- · New MLS partnerships coming
- · Revenue model launched



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End of presentation