



Announcement Summary

Entity name

CHARTER HALL SOCIAL INFRASTRUCTURE REIT

Security on which the Distribution will be paid

CQE - UNITS FULLY PAID

Announcement Type

New announcement

Date of this announcement

Tuesday September 22, 2020

Distribution Amount

AUD 0.03750000

Ex Date

Tuesday September 29, 2020

Record Date

Wednesday September 30, 2020

Payment Date

Wednesday October 21, 2020

DRP election date

Friday October 2, 2020 17:00:00

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

CHARTER HALL SOCIAL INFRASTRUCTURE REIT

1.2 Registered Number Type

ABN

Registration Number

58102955939

1.3 ASX issuer code

CQE

1.4 The announcement is

New announcement

1.5 Date of this announcement

Tuesday September 22, 2020

1.6 ASX +Security Code

CQE

ASX +Security Description

UNITS FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary

2A.2 The Dividend/distribution:

relates to a period of one quarter

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Wednesday September 30, 2020

2A.4 +Record Date

Wednesday September 30, 2020



2A.5 Ex Date

Tuesday September 29, 2020

2A.6 Payment Date

Wednesday October 21, 2020

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

Estimated or Actual?

Actual

AUD 0.03750000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We have a Dividend/Distribution Reinvestment Plan (DRP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

Yes

2A.11a(i) DRP Status in respect of this dividend/distribution

Full DRP

2A.12 Does the +entity have tax component information apart from franking?

Yes

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

No

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD

**3A.1b Ordinary Dividend/distribution amount per security**

AUD 0.03750000

3A.2 Is the ordinary dividend/distribution franked? No**3A.3 Percentage of ordinary dividend/distribution that is franked**

0.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

AUD 0.00000000

3A.5 Percentage amount of dividend which is unfranked

100.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.03750000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD 0.00000000

Part 3E - Other - distribution components / tax

3E.1 Please indicate where and when information about tax components can be obtained (you may enter a url).<https://www.charterhall.com.au/investor/all-funds/cqe/investor-centre>

3E.2 Please indicate the following information if applicable. (Refer Annual Investment Income Report specification for further information)

| Field Name | AIIR Specification Reference | Value | Estimated/Actual |
|---|------------------------------|----------|---|
| Interest | 9.79 | 0.010000 | <input checked="" type="checkbox"/> Estimated |
| Unfranked dividends not declared to be conduit foreign income | 9.80 | | |
| Unfranked dividends declared to be conduit foreign income | 9.81 | | |
| Assessable foreign source income | 9.91 | | |
| Tax-free amounts | 9.96 | | |
| Tax-deferred amounts | 9.97 | 1.130000 | <input checked="" type="checkbox"/> Estimated |
| Managed investment trust fund payments | 9.105 | 2.610000 | <input checked="" type="checkbox"/> Estimated |



| | |
|---|-------|
| Franked distributions from trusts | 9.120 |
| Gross cash distribution | 9.121 |
| Interest exempt from withholding | 9.122 |
| Capital Gains discount method Non-Taxable Australian property | 9.124 |
| Capital gains other Non-Taxable Australian property | 9.126 |
| Other income | 9.130 |
| Royalties | 9.135 |
| NCMI | |
| Excluded from NCMI | |

Part 4A - +Dividend reinvestment plan (DRP)

4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP? Do not participate in DRP (i.e. cash payment)**4A.2 Last date and time for lodgement of election notices to share registry under DRP**

Friday October 2, 2020 17:00:00

4A.3 DRP discount rate

1.5000 %

4A.4 Period of calculation of reinvestment price**Start Date**

Friday October 2, 2020

End Date

Thursday October 15, 2020

4A.5 DRP price calculation methodology

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| Based on the average of the daily volume weighted average market price of all sales of CQE units recorded on the ASX from 2 October 2020 to 15 October 2020. |
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4A.6 DRP Price (including any discount):

AUD

4A.7 DRP +securities +issue date**4A.8 Will DRP +securities be a new issue?** Yes**4A.8a Do DRP +securities rank pari passu from +issue date?** Yes**4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?** No



4A.10 Is there a maximum dollar amount or number of securities required for DRP participation?

No

4A.11 Are there any other conditions applying to DRP participation?

No

4A.12 Link to a copy of the DRP plan rules

<http://bit.do/CQE-DRP>

4A.13 Further information about the DRP

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

5.2 Additional information for inclusion in the Announcement Summary