

ASX Release

Cancellation of Unquoted Options

TALi Digital Ltd (ASX: TD1) advises that the following unquoted Options have been cancelled:

Unquoted Securities – cancelled:

ASX code	Security description		Number
TD1AA	7,188,883 unlisted Employee Options issued Glenn Smith / CEO – cancelled per employee incentive grant terms	Exercisable at 3.0¢ after 3 October 2019 and expire on 3 October 2022	7,188,883
TD1AA	7,188,883 unlisted Employee Options issued Glenn Smith / CEO – cancelled per employee incentive grant terms	Exercisable at 3.0¢ after 3 October 2020 and expire on 3 October 2022	7,188,883
			14,377,766

Set out below is an updated capital structure of the Company following the above cancelled Options:

Quoted Securities

ASX code	Security description	Number
TD1	Ordinary fully paid shares	749,305,218

Unquoted Securities

ASX code	Security description		Number
TD1AA	Employee Options	Exercisable at \$0.015 and expire on 31 October 2024	2,400,000
TD1AA	Employee Options	Exercisable at \$0.062 and expire on 1 May 2025	1,700,000
TD1AA	Director Options	Exercisable at \$0.03 ea Expiring 21 November 2022	13,600,000
TD1AA	Vendor Options	Exercisable at \$0.03 ea after 21 November 2020 upon the condition that for any period of 20 consecutive days commencing after the end of 21 November 2020 the share price of TALi Digital Limited fully paid ordinary shares listed on the Australian Stock Exchange is a minimum of 7.5¢ per share	6,800,000
TD1AA	Broker Options	Exercisable at \$0.03 and expire on 30 June 2021	3,785,507
TD1AA	Broker Options	Exercisable at \$0.09 and expire on 30 June 2022	7,188,883
Total			35,474,390

Release authorised by:

TALi Digital Board

About TALi Digital

TALi Digital Limited (ASX:TD1) a leading health technology business is seeking to improve attention in early childhood through its breakthrough TALi platform. TALi combines evidence-based proprietary algorithms inside a game-based program to assess and strengthen core attention skills. Learn more at talihealth.com.

CONTACT

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