

**Form 603**Corporations Act 2001  
Section 671B**Notice of initial substantial shareholder**

|                        |                 |
|------------------------|-----------------|
| To Company Name/Scheme | WEBJET LIMITED  |
| ACN                    | ACN 002 013 612 |

**1. Details of substantial holder**

|   |  |
|---|--|
| Name                                      | The Goldman Sachs Group, Inc. ("GSGI") on behalf of itself and its subsidiaries ("Goldman Sachs Group") including its significant subsidiaries listed in Annexure A ("Significant Subsidiaries") and Goldman Sachs Holdings ANZ Pty Limited and its subsidiaries ("Goldman Sachs Australia Group") |
| ACN/ARSN (if applicable)                  | Not applicable   |
| The holder became a substantial holder on | 22 September 2020  |

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

| Class of securities        | Number of securities | Persons' votes | Voting power |
|----------------------------|----------------------|----------------|--------------|
| Fully Paid Ordinary Shares | 17,140,004           | 17,140,004     | 5.06%        |

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

| Holder of relevant interest                      | Nature of relevant interest  | Class and number of securities |                            |
|--|--|--------------------------------|----------------------------|
| GSGI   | GSGI has a relevant interest in fully paid ordinary shares by virtue of section 608(3) of the Corporations Act 2001.                 | 17,140,004                     | Fully Paid Ordinary Shares |
| Goldman Sachs Asset Management, L.P. ("GSAMLP")  | GSAMLP has a relevant interest in fully paid ordinary shares in its capacity as investment manager for a range of client portfolios. | 62,119                         | Fully Paid Ordinary Shares |
| Goldman Sachs Financial Markets Pty Ltd ("GAUS") | GAUS beneficially owns fully paid ordinary shares.   | 3,066                          | Fully Paid Ordinary Shares |
| Goldman Sachs & Co. LLC ("GSCO")                 | Holder of shares subject to an obligation to return under the securities lending agreements (see Annexure B).                        | 7,677,906                      | Fully Paid Ordinary Shares |

| Holder of relevant interest         | Nature of relevant interest   | Class and number of securities |                            |
|-------------------------------------|---|--------------------------------|----------------------------|
| Goldman Sachs International ("GSI") | Holder of shares subject to an obligation to return under the securities lending agreements (see Annexure B). | 7,646,913                      | Fully Paid Ordinary Shares |
| GSI                                 | GSI beneficially owns fully paid ordinary shares.   | 1,750,000                      | Fully Paid Ordinary Shares |

#### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

| Holder of relevant interest | Registered holder of securities         | Person entitled to be registered as holder | Class and number of securities |                            |
|-----------------------------|---|--|--------------------------------|----------------------------|
| GSAMLP                      | Bank of New York Mellon                 | Various Clients                            | 62,119                         | Fully Paid Ordinary Shares |
| GAUS                        | HSBC Custody Nominees Australia Limited | GAUS                                       | 3,066                          | Fully Paid Ordinary Shares |
| GSCO                        | HSBC Custody Nominees Australia Limited | GSCO                                       | 7,677,906                      | Fully Paid Ordinary Shares |
| GSI                         | HSBC Custody Nominees Australia Limited | GSI  | 9,396,913                      | Fully Paid Ordinary Shares |

#### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

| Holder of Relevant Interest       | Date of Acquisition | Consideration | Class and number of securities |
|-----------------------------------|---------------------|---------------|--------------------------------|
| Please refer to Annexure B and C. |                     |               |                                |

#### 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

| Name and ACN (if applicable) | Nature of association |
|------------------------------|-----------------------|
| N/A                          | N/A                   |

#### 7. Addresses

The addresses of persons named in this form are as follows:

| Name                          | Address  |
|-------------------------------|--|
| GSGI                          | Corporation Trust Center, 1209 Orange Street, Wilmington DE 19801, USA       |
| Goldman Sachs Australia Group | All care of Level 17, 101 Collins Street, Melbourne Victoria 3000, Australia |
| GSAMLP                        | Corporation Trust Center, 1209 Orange Street, Wilmington DE 19801, USA       |
| GAUS                          | Level 17, 101 Collins Street, Melbourne, Victoria 3000, Australia            |
| GSCO                          | 200 West Street, New York, NY 10282, USA                                     |

| Name                                    | Address   |
|---|---|
| GSI                                     | Plumtree Court, 25 Shoe Lane, London EC4A 4AU, United Kingdom |
| HSBC Custody Nominees Australia Limited | GPO Box 5302, Sydney NSW 2001, Australia                      |
| Bank of New York Mellon                 | One Wall Street, 15 <sup>th</sup> Floor, New York, NY 10286   |

## Signature

Print name Regina Chan Capacity Authorised Person  
 (signing under power of attorney in  
 accordance with section 52 of the  
 Corporations Act)

Sign here Date 24 September 2020



**Annexure A**

(This is Annexure A of two (2) pages referred to in Form 603, Notice of initial substantial shareholder)

**Significant Subsidiaries of The Goldman Sachs Group, Inc.**


The following are significant subsidiaries of The Goldman Sachs Group, Inc. as of December 31, 2019 and the states or jurisdictions in which they are organized. Each subsidiary is indented beneath its principal parent. The Goldman Sachs Group, Inc. owns, directly or indirectly, at least 99% of the voting securities of substantially all of the subsidiaries included below. The names of particular subsidiaries have been omitted because, considered in the aggregate as a single subsidiary, they would not constitute, as of the end of the year covered by this report, a "significant subsidiary" as that term is defined in Rule 1-02(w) of Regulation S-X under the Securities Exchange Act of 1934.

| <b>Name</b>   | <b>State or Jurisdiction of Organization of Entity</b> |
|---|--|
| The Goldman Sachs Group, Inc.   | Delaware   |
| Goldman Sachs & Co. LLC   | New York   |
| Goldman Sachs Funding LLC   | Delaware   |
| GS European Funding S.a r.l.  | Luxembourg   |
| Goldman Sachs Financial Markets, L.P.   | Delaware   |
| Farringdon Street (Luxembourg) Holdings S.A R.L.                                      | Luxembourg   |
| Goldman, Sachs & Co. Wertpapier GMBH  | Germany  |
| Goldman Sachs (UK) L.L.C.   | Delaware   |
| Goldman Sachs Group UK Limited  | United Kingdom   |
| Goldman Sachs International Bank  | United Kingdom   |
| Goldman Sachs International   | United Kingdom   |
| Goldman Sachs Asset Management International  | United Kingdom   |
| Goldman Sachs Group Holdings (U.K.) Limited   | United Kingdom   |
| ELQ Investors VIII Ltd  | United Kingdom   |
| Titanium UK Holdco 1 Limited  | United Kingdom   |
| Titanium Luxco 2 S.A R.L.   | Luxembourg   |
| Titanium Capital Co 1 Limited   | United Kingdom   |
| J. Aron & Company LLC   | New York   |
| Horizon Fundo De Investimento Multimercado Credito Privado — Investimento No Exterior | Brazil   |
| GSAM Holdings LLC   | Delaware   |
| Goldman Sachs Asset Management, L.P.  | Delaware   |
| Goldman Sachs Asset Management International Holdings L.L.C.                          | Delaware   |
| Goldman Sachs Asset Management Co., Ltd.  | Japan  |
| Goldman Sachs (Asia) Corporate Holdings L.L.C.  | Delaware   |
| Goldman Sachs Holdings (Asia Pacific) Limited   | Hong Kong  |
| Goldman Sachs (Japan) Ltd.  | British Virgin Islands                                 |
| Goldman Sachs Japan Co., Ltd.   | Japan  |
| Goldman Sachs Holdings (Hong Kong) Limited  | Hong Kong  |
| Goldman Sachs (Asia) Finance  | Mauritius  |
| Goldman Sachs Holdings (Singapore) Pte. Ltd.  | Singapore  |
| J. Aron & Company (Singapore) Pte.  | Singapore  |
| Goldman Sachs Equity Investments (Singapore) Pte. Ltd.                                | Singapore  |
| Goldman Sachs Holdings ANZ Pty Limited  | Australia  |
| Goldman Sachs Financial Markets Pty Ltd   | Australia  |
| Goldman Sachs Australia Pty Ltd   | Australia  |
| Goldman Sachs Holdings (Hong Kong) II Limited   | Hong Kong  |
| Goldman Sachs Holdings (Hong Kong) III Limited  | Hong Kong  |
| Japan Solar Investments Limited   | Hong Kong  |
| Goldman Sachs Japan Solar Holdings GK   | Japan  |
| Jade Dragon ANZ Investments Pte. Ltd.   | Singapore  |
| Goldman Sachs (Cayman) Holding Company  | Cayman Islands   |
| Goldman Sachs Bank Europe SE  | Germany  |
| GS Finance Corp.  | Delaware   |
| GS Lending Partners Holdings LLC  | Delaware   |
| Goldman Sachs Lending Partners LLC  | Delaware   |
| Goldman Sachs Bank USA  | New York   |
| Goldman Sachs Mortgage Company  | New York   |

| Name   | State or Jurisdiction of Organization of Entity |
|--|---|
| GS Financial Services II, LLC  | Delaware  |
| GS Funding Europe III Ltd  | United Kingdom                                  |
| GS Funding Europe VI Ltd   | United Kingdom                                  |
| GS Funding Europe  | United Kingdom                                  |
| GS Funding Europe I Ltd.   | Cayman Islands                                  |
| GS Funding Europe II Ltd.  | Cayman Islands                                  |
| GS Funding Europe V Limited  | United Kingdom                                  |
| MTGLQ Investors, L.P.  | Delaware  |
| GSSG Holdings LLC  | Delaware  |
| Goldman Sachs Specialty Lending Group, L.P.  | Delaware  |
| Special Situations Investing Group II, LLC   | Delaware  |
| Special Situations Investing Group III, Inc.   | Delaware  |
| GS Asian Venture (Delaware) L.L.C.   | Delaware  |
| Asia Investing Holdings Pte. Ltd.  | Singapore                                       |
| Mercer Investments (Singapore) PTE. Ltd.   | Singapore                                       |
| Austreo Commercial Ventures PTY Ltd  | Australia                                       |
| GSFS Investments I Corp.   | Delaware  |
| ELQ Holdings (Del) LLC   | Delaware  |
| ELQ Holdings (UK) Ltd  | United Kingdom                                  |
| Victor Acquisitions Limited  | United Kingdom                                  |
| GP Offices & Apartments — S.R.L.   | Italy   |
| ALQ Holdings (Del) LLC   | Delaware  |
| GLQ International Holdings Ltd   | Jersey  |
| GLQ Holdings (UK) Ltd  | United Kingdom                                  |
| ELQ Investors IX Ltd   | United Kingdom                                  |
| ELQ Investors II Ltd   | United Kingdom                                  |
| GLQC S.A R.L.  | Luxembourg                                      |
| GS Diversified Funding LLC   | Delaware  |
| Hull Trading Asia Limited  | Hong Kong                                       |
| Goldman Sachs LLC  | Mauritius                                       |
| Broad Street Principal Investments Superholdco LLC                                   | Delaware  |
| Broad Street Principal Investments, L.L.C.   | Delaware  |
| BSPI Intermediate Holdings, L.L.C.   | Delaware  |
| BSPI Holdings, L.L.C.  | Delaware  |
| Broad Street Investments Holding (Singapore) PTE. Ltd.                               | Singapore                                       |
| Broad Street Credit Holdings Europe S.A R.L.   | Luxembourg                                      |
| Broad Street Brazil Holdings I, Ltd.   | Cayman Islands                                  |
| Brazil Holdings I, Ltd.  | Cayman Islands                                  |
| Broad Street Brazil Holdings II, L.L.C.  | Delaware  |
| Broad Street Brazil Investments Fundo De Investimento Em Participacoes               | Brazil  |
| HGP San Mateo Owner LLC  | Delaware  |
| Broad Street Credit Holdings LLC   | Delaware  |
| GS Fund Holdings, L.L.C.   | Delaware  |
| Murray Street Corporation  | Delaware  |
| Sphere Fundo De Investimento Multimercado — Investimento No Exterior Credito Privado | Brazil  |
| Goldman Sachs PSI Global Holdings, LLC   | Delaware  |

## THE GOLDMAN SACHS GROUP, INC AND ITS SUBSIDIARIES

### Signature

|            |  |          |                   |
|------------|--|----------|-------------------|
| Print name | Regina Chan<br>(signing under power of attorney in<br>accordance with section 52 of the<br>Corporations Act) | Capacity | Authorised Person |
| Sign here  |                           | Date     | 24 September 2020 |

**Annexure B**

(This is Annexure B of twelve (12) pages referred to in Form 603, Notice of initial substantial shareholder)

This is Annexure B referred to in the Form 603: Notice of initial substantial shareholder issued by The Goldman Sachs Group, Inc. and its subsidiaries.

The following is description of the securities lending agreements referenced in the accompanying Form 603:

|   |   |
|---|---|
| <b>Type of agreement</b>  | Master Securities Loan Agreement ("MSLA")   |
| <b>Parties to agreement</b>   | Goldman, Sachs & Co. (the "Borrower");<br>Citibank, N.A., acting as agent on behalf of its clients (the "Lender") |
| <b>Transfer date</b>  | 03 September 2020, 14 September 2020  |
| <b>Holder of voting rights</b>  | Securities Borrower, Goldman, Sachs & Co.   |
| <b>Are there any restrictions on voting rights?</b> Yes/no<br>If yes, detail                  | No  |
| <b>Scheduled return date (if any)</b>   | N/A   |
| <b>Does the borrower have the right to return early?</b> Yes/no<br>If yes, detail             | Yes - with notice given to the other party prior to the Close of Business on a Business Day.                      |
| <b>Does the lender have the right to recall early?</b> Yes/no<br>If yes, detail               | Yes - with notice given to the other party prior to the Close of Business on a Business Day.                      |
| <b>Will the securities be returned on settlement?</b> Yes/no<br>If yes, detail any exceptions | Yes - Borrower will redeliver securities.   |

|   |  |
|---|--|
| <b>Type of agreement</b>  | Loan Agreement   |
| <b>Parties to agreement</b>   | Goldman Sachs & Co. ("Borrower")<br>Brown Brothers Harriman & Co ("Agent") |
| <b>Transfer date</b>  | 14 August 2020 , 03 September 2020   |
| <b>Holder of voting rights</b>  | Borrower   |
| <b>Are there any restrictions on voting rights?</b> Yes/no<br>If yes, detail                  | No   |
| <b>Scheduled return date (if any)</b>   | N/A  |
| <b>Does the borrower have the right to return early?</b> Yes/no<br>If yes, detail             | Yes – with notice.   |
| <b>Does the lender have the right to recall early?</b> Yes/no<br>If yes, detail               | Yes – with notice.   |
| <b>Will the securities be returned on settlement?</b> Yes/no<br>If yes, detail any exceptions | Yes – no exceptions.   |

|   |   |
|---|---|
| <b>Type of agreement</b>  | Securities Loan Agreement   |
| <b>Parties to agreement</b>   | <b>Goldman, Sachs &amp; Co. (the “Borrower”);</b><br>State Street Bank and Trust and Company (the “Lender”) |
| <b>Transfer date</b>  | 01 September 2020   |
| <b>Holder of voting rights</b>  | Securities Borrower, Goldman, Sachs & Co.   |
| <b>Are there any restrictions on voting rights? Yes/no</b><br>If yes, detail                  | No  |
| <b>Scheduled return date (if any)</b>   | N/A   |
| <b>Does the borrower have the right to return early? Yes/no</b><br>If yes, detail             | Yes, the borrower may return borrowed securities upon giving notice   |
| <b>Does the lender have the right to recall early? Yes/no</b><br>If yes, detail               | Yes, the lender may recall lent securities upon giving notice   |
| <b>Will the securities be returned on settlement? Yes/no</b><br>If yes, detail any exceptions | Yes   |

|   |  |
|---|--|
| <b>Type of agreement</b>  | Global Master Securities Lending Agreement   |
| <b>Parties to agreement</b>   | State Street Bank and Trust Company (the “Lender”)<br>Goldman Sachs International (the “Borrower”);  |
| <b>Transfer date</b>  | No transactions from 23 May to 22 September 2020   |
| <b>Holder of voting rights</b>  | Securities Borrower, Goldman Sachs International   |
| <b>Are there any restrictions on voting rights? Yes/no</b><br>If yes, detail                  | No, unless otherwise agreed by the Parties.  |
| <b>Scheduled return date (if any)</b>   | N/A  |
| <b>Does the borrower have the right to return early? Yes/no</b><br>If yes, detail             | Yes - at any time, subject to the terms of the relevant Loan.  |
| <b>Does the lender have the right to recall early? Yes/no</b><br>If yes, detail               | Yes - with notice on any Business Day of not less than the standard settlement time for the Equivalent Securities on the exchange or in the clearing organisation through which the Loaned Securities were originally delivered. |
| <b>Will the securities be returned on settlement? Yes/no</b><br>If yes, detail any exceptions | Yes - Borrower will redeliver securities.  |

|   |  |
|---|--|
| <b>Type of agreement</b>  | Master Securities Lending Agreement  |
| <b>Parties to agreement</b>   | Goldman, Sachs & Co. (the "Borrower");<br>Blackrock Institutional Trust Company, N.A. (the "Lender") |
| <b>Transfer date</b>  | 24 August 2020 , 03 September 2020 , 04 September 2020 , 10 September 2020                           |
| <b>Holder of voting rights</b>  | Securities Borrower, Goldman, Sachs & Co.  |
| <b>Are there any restrictions on voting rights? Yes/no</b><br>If yes, detail                  | No   |
| <b>Scheduled return date (if any)</b>   | N/A  |
| <b>Does the borrower have the right to return early? Yes/no</b><br>If yes, detail             | Yes, the borrower may return borrowed securities upon giving notice                                  |
| <b>Does the lender have the right to recall early? Yes/no</b><br>If yes, detail               | Yes, the lender may recall lent securities upon giving notice  |
| <b>Will the securities be returned on settlement? Yes/no</b><br>If yes, detail any exceptions | Yes  |

|   |   |
|---|---|
| <b>Type of agreement</b>  | Overseas Securities Lender's Agreement  |
| <b>Parties to agreement</b>   | Goldman Sachs International (the "Borrower");<br>Citibank, N.A., acting as agent on behalf of its clients (the "Lender")  |
| <b>Transfer date</b>  | 11 September 2020, 14 September 2020, 15 September 2020, 16 September 2020  |
| <b>Holder of voting rights</b>  | Securities Borrower, Goldman Sachs International  |
| <b>Are there any restrictions on voting rights? Yes/no</b><br>If yes, detail                  | Yes, the Borrower will use its best endeavours to arrange for the voting rights attached to the borrowed securities to be exercised in accordance with the instructions of the Lender provided that such instructions are given in writing to the Borrower no later than 7 Business Days prior to the date of the vote. |
| <b>Scheduled return date (if any)</b>   | N/A   |
| <b>Does the borrower have the right to return early? Yes/no</b><br>If yes, detail             | Yes - subject to the terms of the relevant Borrowing Request.   |
| <b>Does the lender have the right to recall early? Yes/no</b><br>If yes, detail               | Yes - with notice on any Business Day of not less than the standard settlement time for the securities on the exchange or in the clearing organization through which the borrowed securities were originally delivered.   |
| <b>Will the securities be returned on settlement? Yes/no</b><br>If yes, detail any exceptions | Yes - Borrower will redeliver securities.   |



|   |  |
|---|--|
| <b>Type of agreement</b>  | Securities Loan Agreement  |
| <b>Parties to agreement</b>   | Goldman, Sachs & Co. (the "Borrower");<br>Brown Brothers Harriman & Co. (the "Lender") |
| <b>Transfer date</b>  | 14 August 2020 , 03 September 2020   |
| <b>Holder of voting rights</b>  | Borrower   |
| <b>Are there any restrictions on voting rights? Yes/no</b><br>If yes, detail                  | No   |
| <b>Scheduled return date (if any)</b>   | N/A  |
| <b>Does the borrower have the right to return early? Yes/no</b><br>If yes, detail             | Yes, with notice.  |
| <b>Does the lender have the right to recall early? Yes/no</b><br>If yes, detail               | Yes, with notice.  |
| <b>Will the securities be returned on settlement? Yes/no</b><br>If yes, detail any exceptions | Yes - Borrower will redeliver securities.  |

|   |  |
|---|--|
| <b>Type of agreement</b>  | Global Master Securities Lending Agreement   |
| <b>Parties to agreement</b>   | Goldman Sachs International<br>ABN AMRO Mellon Global Securities Services B.V.   |
| <b>Transfer date</b>  | 25 August 2020   |
| <b>Holder of voting rights</b>  | Borrower   |
| <b>Are there any restrictions on voting rights? Yes/no</b><br>If yes, detail                  | No, unless otherwise agreed between the Parties  |
| <b>Scheduled return date (if any)</b>   | N/A  |
| <b>Does the borrower have the right to return early? Yes/no</b><br>If yes, detail             | Yes, entitled at any time to terminate a Loan and to redeliver all and any Equivalent Securities due and outstanding to Lender in accordance with Lender's instructions. |
| <b>Does the lender have the right to recall early? Yes/no</b><br>If yes, detail               | Yes, with notice.  |
| <b>Will the securities be returned on settlement? Yes/no</b><br>If yes, detail any exceptions | Yes.   |

|   |   |
|---|---|
| <b>Type of agreement</b>  | Master Securities Loan Agreement  |
| <b>Parties to agreement</b>   | Goldman Sachs & Co. (the "Borrower");<br>The Bank of New York, as Agent for its Securities Lending Customers (the "Lender") |
| <b>Transfer date</b>  | 03 September 2020   |
| <b>Holder of voting rights</b>  | Securities Borrower, Goldman Sachs, & Co.   |
| <b>Are there any restrictions on voting rights?</b> Yes/no<br>If yes, detail                  | No  |
| <b>Scheduled return date (if any)</b>   | N/A   |
| <b>Does the borrower have the right to return early?</b> Yes/no<br>If yes, detail             | Yes - with notice given to the other party prior to the Close of Business on a Business Day.                                |
| <b>Does the lender have the right to recall early?</b> Yes/no<br>If yes, detail               | Yes - with notice given to the other party prior to the Close of Business on a Business Day.                                |
| <b>Will the securities be returned on settlement?</b> Yes/no<br>If yes, detail any exceptions | Yes - Borrower will redeliver securities.   |

|   |   |
|---|---|
| <b>Type of agreement</b>  | Exclusive Securities Lending Agreement  |
| <b>Parties to agreement</b>   | Goldman, Sachs & Co. (Principal Borrower)<br>Securities Finance Trust Company (Lending Agent)<br>SEI Institutional International Trust acting for and on behalf of Emerging Markets Equity Fund (Lender)  |
| <b>Transfer date</b>  | 03 September 2020   |
| <b>Holder of voting rights</b>  | Borrower  |
| <b>Are there any restrictions on voting rights? Yes/no</b><br>If yes, detail          | No.   |
| <b>Scheduled return date (if any)</b>   | N/A   |
| <b>Does the borrower have the right to return early? Yes/no</b><br><br>If yes, detail | <p>Yes. In the event of a termination event described in Section 9 hereof, the "Early Term End Date" shall be defined as the later of (i) the date set forth in any notification of termination by one party to the other, or (ii) upon a recall by Lender or Lending Agent, the day after the expiration of the standard settlement time for redelivery of such Securities on the exchange or in the clearing organization through which the Securities were originally delivered.</p> <p>"Term End Date" means the earlier of (a) the Early Term End Date (if applicable) and (b) the Scheduled Term End Date.</p> <p>Upon termination of this Agreement as it relates to any or all Lot(s), outstanding Loans of such Lot(s) shall be terminated as provided in the the Master Agreement and all Loaned Securities of such in Lot(s) shall be returned by Term End Date, and Principal Borrower's right to borrow the Loanable Securities of such Lot(s) pursuant to this Agreement shall terminate.</p> |
| <b>Does the lender have the right to recall early? Yes/no</b>                         | <p>In the event that (i) Principal Borrower terminates this Agreement during the term of this Agreement as a result of a material breach of the Agreement by Lending Agent or Lender, or as a result of the inability of Custodian to perform its duties as contemplated by the Operational Procedures, Principal Borrower is unable to borrow Loanable Securities and Lender or Lending Agent has not promptly remedied the situation upon notice by Principal Borrower or (ii) Lending Agent, on behalf of Lender, terminates this Agreement during the term of this Agreement for any reason other than a material</p>   |

|  |   |
|--|---|
| <p>If yes, detail</p>  | <p>breach of the Agreement by Principal Borrower then, upon such termination, Principal Borrower shall pay Lender any unpaid Exclusive Fees prorated through the date of termination. In the event that (i) Lending Agent, on behalf of Lender, terminates this Agreement during the term of this Agreement as a result of a material breach of the Agreement by Principal Borrower, or (ii) Principal Borrower terminates this Agreement other than as a result of a material breach of this Agreement by Lending Agent or Lender then, upon such termination, Principal Borrower shall pay Lender the unpaid Exclusive Fees for the full term of the Agreement. This Agreement shall terminate on the day after the day on which all Loaned Securities are returned.</p> <p>If by reason of a regulatory, legal, political, corporate governance or any other similar event, Lender suspends all securities lending, and/or Lender's securities lending business is terminated or materially restricted, Lending Agent may recall all outstanding Loaned Securities, no new Loans will be allowed, and this Agreement shall terminate on the day after the day on which all Loaned Securities are returned.</p> |
| <p><b>Will the securities be returned on settlement?</b> Yes/no</p> <p>If yes, detail any exceptions</p> | <p>Yes, all Loaned Securities for each Lot must be returned by the relevant Term End Date. Notwithstanding the foregoing, in the event Lender and Principal Borrower agree that Principal Borrower will retain the exclusive right to borrow some or all of the Lots for an additional consecutive term (in which case a new Exclusive Securities Lending Agreement will be entered into between the parties, and any then outstanding Loaned Securities shall be "Loaned Securities" (howsoever described) for the purpose of the new Exclusive Securities Lending Agreement), Principal Borrower shall not be required to return Loaned Securities within the retained Lots by the Term End Date, unless such Loaned Securities are recalled by Lender prior to the Term End Date.</p>  |

|   |   |
|---|---|
| <b>Type of agreement</b>  | <b>Securities Lending Agreement</b>   |
| <b>Parties to agreement</b>   | <b>UBS Switzerland AG and GSI</b>   |
| <b>Transfer date</b>  | 28 August 2020, 01 September 2020, 15 September 2020  |
| <b>Holder of voting rights</b>  | <b>Borrower</b>   |
| <b>Are there any restrictions on voting rights?</b> Yes/no<br>If yes, detail                  | <b>No – unless otherwise agreed between the Parties.</b>  |
| <b>Scheduled return date (if any)</b>   | <b>N/A</b>  |
| <b>Does the borrower have the right to return early?</b> Yes/no<br>If yes, detail             | <b>Yes – no noticed required, can redeliver at any time.</b>  |
| <b>Does the lender have the right to recall early?</b> Yes/no<br>If yes, detail               | <b>Yes – with notice.</b>   |
| <b>Will the securities be returned on settlement?</b> Yes/no<br>If yes, detail any exceptions | <b>Yes, in accordance with the Agreement and the terms of the relevant Loan on termination of the Loan.</b> |

|   |  |
|---|--|
| <b>Type of agreement</b>  | <b>Securities Borrowing and Lending Agreement</b>  |
| <b>Parties to agreement</b>   | Goldman Sachs International (the “Borrower”);<br>Halen Issuer Designated Activity Company (the “Lender”) |
| <b>Transfer date</b>  | 02 July 2020   |
| <b>Holder of voting rights</b>  | Borrower   |
| <b>Are there any restrictions on voting rights?</b> Yes/no<br>If yes, detail                  | No   |
| <b>Scheduled return date (if any)</b>   | N/A  |
| <b>Does the borrower have the right to return early?</b> Yes/no<br>If yes, detail             | Yes, with notice   |
| <b>Does the lender have the right to recall early?</b> Yes/no<br>If yes, detail               | Yes, with notice   |
| <b>Will the securities be returned on settlement?</b> Yes/no<br>If yes, detail any exceptions | Yes, Borrower will redeliver securities  |

|   |   |
|---|---|
| <b>Type of agreement</b>  | Securities Loan Agreement                                     |
| <b>Parties to agreement</b>   | Goldman, Sachs & Co.<br>Goldman Sachs Agency Lending ("GSAL") |
| <b>Transfer date</b>  | 11 September 2020   |
| <b>Holder of voting rights</b>  | Borrower  |
| <b>Are there any restrictions on voting rights?</b> Yes/no<br>If yes, detail                  | No, unless otherwise agreed between the parties               |
| <b>Scheduled return date (if any)</b>   | N/A   |
| <b>Does the borrower have the right to return early?</b> Yes/no<br>If yes, detail             | Yes, with notice  |
| <b>Does the lender have the right to recall early?</b> Yes/no<br>If yes, detail               | Yes, with notice  |
| <b>Will the securities be returned on settlement?</b> Yes/no<br>If yes, detail any exceptions | Yes – no exceptions.  |

|   |   |
|---|---|
| <b>Type of agreement</b>  | Overseas Lending Agreement  |
| <b>Parties to agreement</b>   | RBC Investor Services Trust<br>Goldman Sachs International  |
| <b>Transfer date</b>  | 03 September 2020   |
| <b>Holder of voting rights</b>  | Borrower  |
| <b>Are there any restrictions on voting rights?</b> Yes/no<br>If yes, detail                  | Borrower undertakes to use best endeavours to arrange for any voting rights to be exercised in accordance with instructions from Lender provided that best efforts are made to notify Borrower of its instructions in writing no later than 7 Business Days prior to the date on which such votes are exercisable or as otherwise agreed between the Parties. |
| <b>Scheduled return date (if any)</b>   | N/A   |
| <b>Does the borrower have the right to return early?</b> Yes/no<br>If yes, detail             | Yes, with notice  |
| <b>Does the lender have the right to recall early?</b> Yes/no<br>If yes, detail               | Yes, with notice  |
| <b>Will the securities be returned on settlement?</b> Yes/no<br>If yes, detail any exceptions | Yes – no exceptions.  |

|   |   |
|---|---|
| <b>Type of agreement</b>  | Securities Loan Agreement                             |
| <b>Parties to agreement</b>   | Goldman, Sachs & Co.<br>Brown Brothers Harriman & Co. |
| <b>Transfer date</b>  | 03 September 2020, 10 September 2020                  |
| <b>Holder of voting rights</b>  | Borrower  |
| <b>Are there any restrictions on voting rights?</b> Yes/no<br>If yes, detail                  | No, unless otherwise agreed between the parties       |
| <b>Scheduled return date (if any)</b>   | N/A   |
| <b>Does the borrower have the right to return early?</b> Yes/no<br>If yes, detail             | Yes, with notice.                                     |
| <b>Does the lender have the right to recall early?</b> Yes/no<br>If yes, detail               | Yes, with notice.                                     |
| <b>Will the securities be returned on settlement?</b> Yes/no<br>If yes, detail any exceptions | Yes – no exceptions.                                  |

|   |   |
|---|---|
| <b>Type of agreement</b>  | Securities Loan Agreement                             |
| <b>Parties to agreement</b>   | Goldman, Sachs & Co.<br>Brown Brothers Harriman & Co. |
| <b>Transfer date</b>  | 03 September 2020                                     |
| <b>Holder of voting rights</b>  | Borrower  |
| <b>Are there any restrictions on voting rights?</b> Yes/no<br>If yes, detail                  | No, unless otherwise agreed between the parties       |
| <b>Scheduled return date (if any)</b>   | N/A   |
| <b>Does the borrower have the right to return early?</b> Yes/no<br>If yes, detail             | Yes, with notice.                                     |
| <b>Does the lender have the right to recall early?</b> Yes/no<br>If yes, detail               | Yes, with notice.                                     |
| <b>Will the securities be returned on settlement?</b> Yes/no<br>If yes, detail any exceptions | Yes – no exceptions.                                  |

|   |   |
|---|---|
| <b>Type of agreement</b>  | Securities Loan Agreement                             |
| <b>Parties to agreement</b>   | Goldman, Sachs & Co.<br>Brown Brothers Harriman & Co. |
| <b>Transfer date</b>  | 03 September 2020                                     |
| <b>Holder of voting rights</b>  | Borrower  |
| <b>Are there any restrictions on voting rights?</b> Yes/no<br>If yes, detail                  | No, unless otherwise agreed between the parties       |
| <b>Scheduled return date (if any)</b>   | N/A   |
| <b>Does the borrower have the right to return early?</b> Yes/no<br>If yes, detail             | Yes, with notice.                                     |
| <b>Does the lender have the right to recall early?</b> Yes/no<br>If yes, detail               | Yes, with notice.                                     |
| <b>Will the securities be returned on settlement?</b> Yes/no<br>If yes, detail any exceptions | Yes – no exceptions.                                  |

|   |   |
|---|---|
| <b>Type of agreement</b>  | Master Securities Lending Agreement         |
| <b>Parties to agreement</b>   | Goldman, Sachs & Co.<br>JPMorgan Chase Bank |
| <b>Transfer date</b>  | 18 September 2020                           |
| <b>Holder of voting rights</b>  | Borrower                                    |
| <b>Are there any restrictions on voting rights?</b> Yes/no<br>If yes, detail                  | No  |
| <b>Scheduled return date (if any)</b>   | N/A   |
| <b>Does the borrower have the right to return early?</b> Yes/no<br>If yes, detail             | Yes, by oral notice                         |
| <b>Does the lender have the right to recall early?</b> Yes/no<br>If yes, detail               | Yes, by oral notice                         |
| <b>Will the securities be returned on settlement?</b> Yes/no<br>If yes, detail any exceptions | Yes, no exceptions                          |




|   |  |
|---|--|
| <b>Type of agreement</b>  | Master Securities Borrowing Agreement  |
| <b>Parties to agreement</b>   | Goldman, Sachs & Co. (the "Borrower");<br>Northern trust company. (the "Lender")         |
| <b>Transfer date</b>  | 16 September 2020  |
| <b>Holder of voting rights</b>  | Borrower   |
| <b>Are there any restrictions on voting rights?</b> Yes/no<br>If yes, detail                  | No   |
| <b>Scheduled return date (if any)</b>   | N/A  |
| <b>Does the borrower have the right to return early?</b> Yes/no<br>If yes, detail             | Yes, by giving notice and transferring loaned securities before the defined cutoff time. |
| <b>Does the lender have the right to recall early?</b> Yes/no<br>If yes, detail               | Yes, by giving notice to Borrower.   |
| <b>Will the securities be returned on settlement?</b> Yes/no<br>If yes, detail any exceptions | Yes - Borrower will redeliver securities.  |

A copy of the agreements will be provided to Webjet Limited or the Australian Securities and Investments Commission upon request.

#### THE GOLDMAN SACHS GROUP, INC AND ITS SUBSIDIARIES

#### Signature

|            |  |          |                   |
|------------|--|----------|-------------------|
| Print name | Regina Chan<br>(signing under power of attorney in<br>accordance with section 52 of the<br>Corporations Act) | Capacity | Authorised Person |
| Sign here  |                           | Date     | 24 September 2020 |

**Annexure C**

(This is Annexure C of three (3) pages referred to in Form 603, Notice of initial substantial shareholder)

| Holder of Relevant Interest | Date of Acquisition | Consideration | Class and number of securities |                            |
|-----------------------------|---------------------|---------------|--------------------------------|----------------------------|
| GSI                         | 05/27/2020          | 103,750       | 25,850                         | Ordinary Fully Paid Shares |
| GSI                         | 05/28/2020          | 118,043       | 26,346                         | Ordinary Fully Paid Shares |
| GSI                         | 05/29/2020          | 113,702       | 26,346                         | Ordinary Fully Paid Shares |
| GSI                         | 06/01/2020          | 110,916       | 26,346                         | Ordinary Fully Paid Shares |
| GSAML P                     | 06/02/2020          | 2,407         | 556                            | Ordinary Fully Paid Shares |
| GSI                         | 06/02/2020          | 104,132       | 25,200                         | Ordinary Fully Paid Shares |
| GSI                         | 06/03/2020          | 559           | 129                            | Ordinary Fully Paid Shares |
| GSI                         | 06/03/2020          | 105,928       | 24,915                         | Ordinary Fully Paid Shares |
| GSI                         | 06/04/2020          | 105,286       | 24,447                         | Ordinary Fully Paid Shares |
| GSI                         | 06/05/2020          | 107,327       | 24,915                         | Ordinary Fully Paid Shares |
| GSI                         | 06/09/2020          | 100,578       | 23,239                         | Ordinary Fully Paid Shares |
| GSI                         | 06/09/2020          | 38,611        | 8,873                          | Ordinary Fully Paid Shares |
| GSI                         | 06/10/2020          | 6,533         | 1,471                          | Ordinary Fully Paid Shares |
| GSI                         | 06/10/2020          | 670,073       | 150,737                        | Ordinary Fully Paid Shares |
| GSI                         | 06/11/2020          | 17,446        | 3,648                          | Ordinary Fully Paid Shares |
| GSI                         | 06/11/2020          | 113,005       | 23,620                         | Ordinary Fully Paid Shares |
| GSI                         | 06/12/2020          | 721,826       | 153,061                        | Ordinary Fully Paid Shares |
| GSI                         | 06/15/2020          | 42,484        | 9,605                          | Ordinary Fully Paid Shares |
| GSI                         | 06/15/2020          | N/A           | 26,266                         | Ordinary Fully Paid Shares |
| GSI                         | 06/16/2020          | 29,200        | 7,701                          | Ordinary Fully Paid Shares |
| GSI                         | 06/16/2020          | 22            | 6                              | Ordinary Fully Paid Shares |
| GSI                         | 06/17/2020          | 16            | 4                              | Ordinary Fully Paid Shares |
| GSI                         | 06/18/2020          | 72            | 18                             | Ordinary Fully Paid Shares |
| GSI                         | 06/19/2020          | 72            | 18                             | Ordinary Fully Paid Shares |
| GSI                         | 06/22/2020          | 224           | 59                             | Ordinary Fully Paid Shares |
| GSI                         | 06/23/2020          | N/A           | 602                            | Ordinary Fully Paid Shares |
| GSI                         | 06/23/2020          | N/A           | 6,018                          | Ordinary Fully Paid Shares |
| GSI                         | 06/24/2020          | 10,154        | 2,692                          | Ordinary Fully Paid Shares |
| GSI                         | 06/25/2020          | 4,688         | 1,239                          | Ordinary Fully Paid Shares |
| GSI                         | 06/25/2020          | 14,504        | 3,829                          | Ordinary Fully Paid Shares |
| GSAML P                     | 06/26/2020          | 2,929         | 854                            | Ordinary Fully Paid Shares |
| GSI                         | 06/26/2020          | N/A           | 10,438                         | Ordinary Fully Paid Shares |
| GSI                         | 06/26/2020          | N/A           | 450                            | Ordinary Fully Paid Shares |
| GSI                         | 07/02/2020          | N/A           | 14,705,883                     | Ordinary Fully Paid Shares |
| GSI                         | 07/06/2020          | N/A           | 960                            | Ordinary Fully Paid Shares |
| GSI                         | 07/07/2020          | N/A           | 1,970                          | Ordinary Fully Paid Shares |
| GSI                         | 08/10/2020          | 1,446,550     | 447,942                        | Ordinary Fully Paid Shares |
| GSI                         | 08/11/2020          | 2,390,158     | 704,372                        | Ordinary Fully Paid Shares |
| GSI                         | 08/12/2020          | 1,188,069     | 347,686                        | Ordinary Fully Paid Shares |
| GSCO                        | 08/14/2020          | N/A           | 1,481,474                      | Ordinary Fully Paid Shares |

| Holder of Relevant Interest | Date of Acquisition | Consideration | Class and number of securities |                            |
|-----------------------------|---------------------|---------------|--------------------------------|----------------------------|
| GSCO                        | 08/14/2020          | N/A           | 290,554                        | Ordinary Fully Paid Shares |
| GSCO                        | 08/14/2020          | N/A           | 227,972                        | Ordinary Fully Paid Shares |
| GSI                         | 08/19/2020          | 6,672         | 1,918                          | Ordinary Fully Paid Shares |
| GSI                         | 08/20/2020          | 835,120       | 250,000                        | Ordinary Fully Paid Shares |
| GSI                         | 08/20/2020          | 12,586        | 3,685                          | Ordinary Fully Paid Shares |
| GSI                         | 08/21/2020          | 10,459        | 2,944                          | Ordinary Fully Paid Shares |
| GSCO                        | 08/24/2020          | N/A           | 270,000                        | Ordinary Fully Paid Shares |
| GSI                         | 08/25/2020          | N/A           | 20,000                         | Ordinary Fully Paid Shares |
| GSI                         | 08/28/2020          | N/A           | 451,650                        | Ordinary Fully Paid Shares |
| GSI                         | 08/31/2020          | 21,608        | 6,045                          | Ordinary Fully Paid Shares |
| GSCO                        | 09/01/2020          | N/A           | 336,029                        | Ordinary Fully Paid Shares |
| GSI                         | 09/01/2020          | N/A           | 172,002                        | Ordinary Fully Paid Shares |
| GSI                         | 09/01/2020          | 27,554        | 7,637                          | Ordinary Fully Paid Shares |
| GSCO                        | 09/03/2020          | N/A           | 1,673,033                      | Ordinary Fully Paid Shares |
| GSCO                        | 09/03/2020          | N/A           | 1,000,000                      | Ordinary Fully Paid Shares |
| GSCO                        | 09/03/2020          | N/A           | 301,592                        | Ordinary Fully Paid Shares |
| GSCO                        | 09/03/2020          | N/A           | 229,080                        | Ordinary Fully Paid Shares |
| GSCO                        | 09/03/2020          | N/A           | 175,168                        | Ordinary Fully Paid Shares |
| GSI                         | 09/03/2020          | N/A           | 125,000                        | Ordinary Fully Paid Shares |
| GSCO                        | 09/03/2020          | N/A           | 111,188                        | Ordinary Fully Paid Shares |
| GSCO                        | 09/03/2020          | N/A           | 97,444                         | Ordinary Fully Paid Shares |
| GSCO                        | 09/03/2020          | N/A           | 79,000                         | Ordinary Fully Paid Shares |
| GSCO                        | 09/03/2020          | N/A           | 57,700                         | Ordinary Fully Paid Shares |
| GSCO                        | 09/03/2020          | N/A           | 45,000                         | Ordinary Fully Paid Shares |
| GSCO                        | 09/03/2020          | N/A           | 12,495                         | Ordinary Fully Paid Shares |
| GSCO                        | 09/04/2020          | N/A           | 800,000                        | Ordinary Fully Paid Shares |
| GSI                         | 09/04/2020          | 6,669         | 1,873                          | Ordinary Fully Paid Shares |
| GSI                         | 09/07/2020          | 22,455        | 6,007                          | Ordinary Fully Paid Shares |
| GSI                         | 09/09/2020          | 3,100         | 840                            | Ordinary Fully Paid Shares |
| GSCO                        | 09/10/2020          | N/A           | 125,000                        | Ordinary Fully Paid Shares |
| GSCO                        | 09/10/2020          | N/A           | 84,000                         | Ordinary Fully Paid Shares |
| GSI                         | 09/11/2020          | N/A           | 427,000                        | Ordinary Fully Paid Shares |
| GSI                         | 09/11/2020          | N/A           | 119,000                        | Ordinary Fully Paid Shares |
| GSCO                        | 09/11/2020          | N/A           | 31,000                         | Ordinary Fully Paid Shares |
| GSI                         | 09/11/2020          | 5,309         | 1,349                          | Ordinary Fully Paid Shares |
| GSI                         | 09/14/2020          | N/A           | 174,200                        | Ordinary Fully Paid Shares |
| GSCO                        | 09/14/2020          | N/A           | 115,000                        | Ordinary Fully Paid Shares |
| GSI                         | 09/14/2020          | N/A           | 135                            | Ordinary Fully Paid Shares |
| GSI                         | 09/15/2020          | N/A           | 181,200                        | Ordinary Fully Paid Shares |
| GSI                         | 09/15/2020          | N/A           | 75,590                         | Ordinary Fully Paid Shares |
| GSCO                        | 09/16/2020          | N/A           | 227,601                        | Ordinary Fully Paid Shares |
| GSI                         | 09/16/2020          | N/A           | 212,000                        | Ordinary Fully Paid Shares |
| GSI                         | 09/16/2020          | 15,823        | 4,088                          | Ordinary Fully Paid Shares |
| GAUS                        | 09/17/2020          | 12,389        | 3,105                          | Ordinary Fully Paid Shares |
| GSI                         | 09/17/2020          | 2,164         | 555                            | Ordinary Fully Paid Shares |

| Holder of Relevant Interest | Date of Acquisition | Consideration | Class and number of securities |                            |
|-----------------------------|---------------------|---------------|--------------------------------|----------------------------|
| GSCO                        | 09/18/2020          | N/A           | 300,000                        | Ordinary Fully Paid Shares |
| GSI                         | 09/18/2020          | 21,836        | 5,585                          | Ordinary Fully Paid Shares |
| GSI                         | 09/21/2020          | 15,689        | 3,949                          | Ordinary Fully Paid Shares |
| GSI                         | 09/22/2020          | 1,170,221     | 326,040                        | Ordinary Fully Paid Shares |
| GSI                         | 09/22/2020          | 18,577        | 4,715                          | Ordinary Fully Paid Shares |

**THE GOLDMAN SACHS GROUP, INC AND ITS SUBSIDIARIES**

**Signature**

Print name Regina Chan Capacity Authorised Person  
(signing under power of attorney in  
accordance with section 52 of the  
Corporations Act)

Sign here Date 24 September 2020

