



## **ASX ANNOUNCEMENT**

25 September 2020

### **RIGHTS ISSUE - RESULTS**

**Cipherpoint Limited (ASX:CPT) (Cipherpoint or the Company)** is pleased to announce the Company's non-renounceable pro-rata rights issue offer of 1 new share for every 2 shares (**Rights Issue**) closed on Tuesday 22 September 2020.

The Company advises that it received acceptances of entitlements from existing shareholders in respect of 19,092,151 shares and, following the application of scale-back by the Board, applications for shortfall from existing shareholders in respect of 11,299,646 shares have been accepted, representing total aggregate accepted applications of 30,391,797 share (\$1,458,806.26).

The Rights Issue was partially underwritten up to the first \$1.25 million by Viriathus Capital Pty Ltd (**Underwriter**), however due to subscriptions exceeding \$1.25 million the obligations of the Underwriter were relieved in full.

The Company has entered into an agreement with Cumulus Wealth Pty Ltd, a corporate authorised representative of the Underwriter, who have committed to subscribe (or procure nominees subscribe) for the balance of the shortfall shares (being 17,979,344 shares, with an aggregate subscription sum of \$863,009).

The Board of the Company would like to express their thanks for the support provided by participants in the Rights Issue.

This announcement has been authorised by the Board.

### **About Cipherpoint**

Cipherpoint empowers businesses to discover, protect and control sensitive information across multiple platforms and repositories, including industry best security for Microsoft SharePoint.

Our customers and partners span the public sector, defence, utilities, health, logistics, finance and education.

### **Further information**

For further information, please visit <http://cipherpoint.com>

### **Cipherpoint investor relations contacts:**

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