



Announcement Summary

Entity name

IMEXHS LIMITED

Applicable security for the reorganisation

IME	ORDINARY FULLY PAID
IMEAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
IMEAE	OPTION EXPIRING 31-MAR-2021 EX 2.5C
IMEAG	OPTION EXPIRING 30-JUN-2021 RESTRICTED
IMEAH	OPTION EXPIRING 30-JUN-2021 EX 5C
IMEAI	OPTION EXPIRING 28-AUG-2023 EX 3.75C
IMEAK	OPTION EXPIRING 30-SEP-2022 EX 5.4C
IMEAL	OPTION EXPIRING 01-APR-2022 EX 6.5C
IMEAM	OPTION EXPIRING 01-APR-2023 EX 10C
IMEAN	OPTION EXPIRING 12-MAR-2027 EX 5.5C
IMEAO	OPTION EXPIRING 12-MAR-2027 EX 7C
IMEAP	OPTION EXPIRING 12-MAR-2027 EX 3C

Announcement Type

New Announcement

Date of this announcement

Tuesday September 29, 2020

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

Wednesday November 4, 2020



Record Date

Thursday November 5, 2020

Issue Date

Friday November 6, 2020

Additional Information

N/A

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

IMEXHS LIMITED

1.2 Registered Number Type

ABN

Registration Number

60096687839

1.3 ASX issuer code

IME

1.4 The announcement is

New announcement

1.5 Date of this announcement

Tuesday September 29, 2020

1.6 Securities affected by the consolidation or split

ASX +Security Code

ASX +Security Description

IME

ORDINARY FULLY PAID

IMEAA

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

IMEAE

OPTION EXPIRING 31-MAR-2021 EX 2.5C

IMEAG

OPTION EXPIRING 30-JUN-2021 RESTRICTED

IMEAH

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OPTION EXPIRING 28-AUG-2023 EX 3.75C

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OPTION EXPIRING 30-SEP-2022 EX 5.4C



IMEAL	OPTION EXPIRING 01-APR-2022 EX 6.5C
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Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Friday October 30, 2020	<input checked="" type="checkbox"/> Actual	

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

Thursday November 5, 2020

3.2 Date of +security holder meeting

Friday October 30, 2020

3.2a Effective date of consolidation or split

Monday November 2, 2020



3.3 Last day for trading in the pre consolidation or split +securities

Tuesday November 3, 2020

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

Wednesday November 4, 2020

3.5 Record date

Thursday November 5, 2020

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

Friday November 6, 2020

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

Friday November 6, 2020

3.8 Trading starts on a normal T+2 basis

Monday November 9, 2020

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Wednesday November 11, 2020

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

50

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions of 0.5 or more rounded up

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description
IME	ORDINARY FULLY PAID



Quoted/unquoted ☑ Quoted	Number on issue pre consolidation or split 1,192,323,859	Number on issue post consolidation or split 23,846,477	Estimate/Actual ☑ Estimated
ASX +Security Code IMEAA	ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted ☑ Unquoted	Number on issue pre consolidation or split 46,000,000	Number on issue post consolidation or split 920,000	Estimate/Actual ☑ Actual
ASX +Security Code IMEAE	ASX +Security Description OPTION EXPIRING 31-MAR-2021 EX 2.5C		
Quoted/unquoted ☑ Unquoted	Number on issue pre consolidation or split 35,000,000	Number on issue post consolidation or split 700,000	Estimate/Actual ☑ Actual
ASX +Security Code IMEAG	ASX +Security Description OPTION EXPIRING 30-JUN-2021 RESTRICTED		
Quoted/unquoted ☑ Unquoted	Number on issue pre consolidation or split 12,500,000	Number on issue post consolidation or split 250,000	Estimate/Actual ☑ Actual
ASX +Security Code IMEAH	ASX +Security Description OPTION EXPIRING 30-JUN-2021 EX 5C		
Quoted/unquoted ☑ Unquoted	Number on issue pre consolidation or split 80,000,000	Number on issue post consolidation or split 1,600,000	Estimate/Actual ☑ Estimated
ASX +Security Code IMEAI	ASX +Security Description OPTION EXPIRING 28-AUG-2023 EX 3.75C		
Quoted/unquoted ☑ Unquoted	Number on issue pre consolidation or split 100,000,000	Number on issue post consolidation or split 2,000,000	Estimate/Actual ☑ Estimated
ASX +Security Code IMEAK	ASX +Security Description OPTION EXPIRING 30-SEP-2022 EX 5.4C		
Quoted/unquoted ☑ Unquoted	Number on issue pre consolidation or split 5,000,000	Number on issue post consolidation or split 100,000	Estimate/Actual ☑ Actual
ASX +Security Code IMEAL	ASX +Security Description OPTION EXPIRING 01-APR-2022 EX 6.5C		
Quoted/unquoted ☑ Unquoted	Number on issue pre consolidation or split 1,500,000	Number on issue post consolidation or split 30,000	Estimate/Actual ☑ Actual



ASX +Security Code	ASX +Security Description		
IMEAM	OPTION EXPIRING 01-APR-2023 EX 10C		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	1,500,000	30,000	<input checked="" type="checkbox"/> Actual
ASX +Security Code	ASX +Security Description		
IMEAN	OPTION EXPIRING 12-MAR-2027 EX 5.5C		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	8,000,000	160,000	<input checked="" type="checkbox"/> Actual
ASX +Security Code	ASX +Security Description		
IMEAO	OPTION EXPIRING 12-MAR-2027 EX 7C		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	8,000,000	160,000	<input checked="" type="checkbox"/> Actual
ASX +Security Code	ASX +Security Description		
IMEAP	OPTION EXPIRING 12-MAR-2027 EX 3C		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	12,000,000	240,000	<input checked="" type="checkbox"/> Actual

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
IMEAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
IMEAE	OPTION EXPIRING 31-MAR-2021 EX 2.5C	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.02500000	1.25000000
ASX +Security Code	ASX +Security Description	
IMEAG	OPTION EXPIRING 30-JUN-2021 RESTRICTED	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.03750000	1.87500000



ASX +Security Code IMEAH	ASX +Security Description OPTION EXPIRING 30-JUN-2021 EX 5C	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.05000000	Exercise price post consolidation or split 2.50000000
ASX +Security Code IMEAI	ASX +Security Description OPTION EXPIRING 28-AUG-2023 EX 3.75C	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.03750000	Exercise price post consolidation or split 1.87500000
ASX +Security Code IMEAK	ASX +Security Description OPTION EXPIRING 30-SEP-2022 EX 5.4C	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.05400000	Exercise price post consolidation or split 2.70000000
ASX +Security Code IMEAL	ASX +Security Description OPTION EXPIRING 01-APR-2022 EX 6.5C	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.06500000	Exercise price post consolidation or split 3.25000000
ASX +Security Code IMEAM	ASX +Security Description OPTION EXPIRING 01-APR-2023 EX 10C	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.10000000	Exercise price post consolidation or split 5.00000000
ASX +Security Code IMEAN	ASX +Security Description OPTION EXPIRING 12-MAR-2027 EX 5.5C	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.05500000	Exercise price post consolidation or split 2.75000000
ASX +Security Code IMEAO	ASX +Security Description OPTION EXPIRING 12-MAR-2027 EX 7C	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.07000000	Exercise price post consolidation or split 3.50000000
ASX +Security Code IMEAP	ASX +Security Description OPTION EXPIRING 12-MAR-2027 EX 3C	



Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.03000000	1.50000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

The consolidation is subject to shareholder approval at a general meeting to be held on 30 October 2020.

6.2 Additional information for inclusion in the Announcement Summary

N/A