



Market Announcement

30 September 2020

OceanaGold Corporation (ASX: OGC) – Trading Halt

Description

The securities of OceanaGold Corporation ('OGC') will be placed in trading halt at the request of OGC, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 2 October 2020 or when the announcement is released to the market.

Issued by

Jon Chow

Adviser, Listings Compliance (Melbourne)



30 September 2020

Australian Securities Exchange
Level 4, North Tower Rialto
525 Collins Street
MELBOURNE VIC 3000

RE: OceanaGold Corporation

Pursuant to ASX Listing Rule 17.1, OceanaGold Corporation ("OceanaGold") requests a trading halt for two business days, from the commencement of trading on Wednesday 30 September 2020.

OceanaGold provides the following additional information for the purposes of ASX Listing Rule 17.1:

- (a) OceanaGold requests the trading as it expects to announce a capital raising;
- (b) the trading halt is expected to remain in place until the earlier of commencement of trading on Friday 2 October and when OceanaGold makes an announcement to the market regarding the outcome of the capital raising; and
- (c) OceanaGold is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours sincerely

OCEANAGOLD CORPORATION

A handwritten signature in black ink, appearing to read "Chris Hansen".

Chris Hansen

Acting EVP, General Counsel & Company Secretary