

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holderTo Company Name/Scheme **ENESEX LIMITED**ACN/ARSN **160 818 986****1. Details of substantial holder (1)**Name **"ALBERS GROUP"**

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on

30/09/2020

The previous notice was given to the company on

21/08/2020

The previous notice was dated

21/08/2020**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4) | Previous notice | | Present notice | |
|------------------------------|-------------------|------------------|-------------------|------------------|
| | Person's votes | Voting power (5) | Person's votes | Voting power (5) |
| ORDINARY SHARES (ORD) | 31,135,517 | 30.98% | 41,514,025 | 33.17% |
| | | | | |

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|-------------------|---|--|---|---|-------------------------|
| 30/09/2020 | ERNEST GEOFFREY ALBERS | SUBSCRIPTION PURSUANT TO NON-RENOUNCABLE RIGHTS ISSUE OFFER | \$98,586.40 | 4,481,200 ORD | 4,481,200 |
| 30/09/2020 | ERNEST GEOFFREY ALBERS | | \$9,143.71 | 415,623 ORD | 415,623 |
| 30/09/2020 | ERNEST GEOFFREY ALBERS & PAMELA JOY ALBERS | | \$481.25 | 21,875 ORD | 21,875 |
| 30/09/2020 | 500 CUSTODIAN PTY LTD (ALBERS SUPER & PENSION FUND) | | \$5,610.00 | 255,000 ORD | 255,000 |
| 30/09/2020 | ALBERS CUSTODIAN COMPANY PTY LTD (LARSSON/ALBERS SUPER & PENSION FUND) | | \$7,244.65 | 329,302 ORD | 329,302 |

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|----------------|---|---|---|---|-------------------------|
| 30/09/2020 | ALBERS FAMILY CUSTODIAN PTY LTD (ALBERS FAMILY TRUST) | SUBSCRIPTION PURSUANT TO NON-RENOUNCABLE RIGHTS ISSUE OFFER | \$916.68 | 41,667 ORD | 41,667 |
| 30/09/2020 | AURALANDIA PTY LTD | | \$36,666.68 | 1,666,667 ORD | 1,666,667 |
| 30/09/2020 | AUSTRALIS FINANCE PTY LTD | | \$13,721.25 | 623,693 ORD | 623,693 |
| 30/09/2020 | GASCORP AUSTRALIA PTY LTD | | \$34,833.35 | 1,583,334 ORD | 1,583,334 |
| 30/09/2020 | GREAT MISSENDEN GROUP PTY LTD | | \$305.56 | 13,889 ORD | 13,889 |
| 30/09/2020 | MOBY OIL & GAS PTY LTD | | \$305.56 | 13,889 ORD | 13,889 |
| 30/09/2020 | NATURAL RESOURCES GROUP PTY LTD | | \$3,836.96 | 174,407 ORD | 174,407 |
| 30/09/2020 | SACROSANCT PTY LTD (SACROSANCT SUPER FUND) | | \$16,675.17 | 757,962 ORD | 757,962 |
| 30/09/2020 | GREAT MISSENDEN GROUP PTY LTD | TRANSFER FROM REGISTERED OWNER | N/A | (13,889 ORD) | (13,889) |
| 30/09/2020 | MOBY OIL & GAS PTY LTD | | N/A | (13,889 ORD) | (13,889) |
| 30/09/2020 | SACROSANCT PTY LTD (SACROSANCT SUPER FUND) | TRANSFER TO BENEFICIAL OWNER | N/A | 13,889 ORD | 13,889 |
| 30/09/2020 | SACROSANCT PTY LTD (SACROSANCT SUPER FUND) | | N/A | 13,889 ORD | 13,889 |
| 30/09/2020 | CAPRICORN MINING PTY LTD | OFF MARKET PURCHASE | \$423.72 | 7,062 ORD | 7,062 |
| 30/09/2020 | GASCORP AUSTRALIA PTY LTD | | \$1,228.86 | 20,481 ORD | 20,481 |
| 30/09/2020 | THE ALBERS COMPANIES INCORPORATED PTY LTD | | \$847.44 | 14,124 ORD | 14,124 |
| 30/09/2020 | MOBY OIL & GAS PTY LTD | OFF MARKET SALE | \$(423.72) | (7,062) ORD | (7,062) |
| 30/09/2020 | MOBY OIL & GAS PTY LTD | | \$(1,228.86) | (20,481) ORD | (20,481) |
| 30/09/2020 | MOBY OIL & GAS PTY LTD | | \$(847.44) | (14,124) ORD | (14,124) |

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|---|---|---|---------------------------------|--------------------------------|----------------|
| ERNEST GEOFFREY ALBERS | ERNEST GEOFFREY ALBERS | ERNEST GEOFFREY ALBERS | REGISTERED HOLDER | 19,587,290 ORD | 19,587,290 |
| ERNEST GEOFFREY ALBERS & PAMELA JOY ALBERS | ERNEST GEOFFREY ALBERS & PAMELA JOY ALBERS | ERNEST GEOFFREY ALBERS & PAMELA JOY ALBERS | REGISTERED HOLDER | 87,500 ORD | 87,500 |
| 500 CUSTODIAN PTY LTD (ALBERS SUPER & PENSION FUND) | 500 CUSTODIAN PTY LTD (ALBERS SUPER & PENSION FUND) | 500 CUSTODIAN PTY LTD (ALBERS SUPER & PENSION FUND) | REGISTERED HOLDER | 1,020,000 ORD | 1,020,000 |

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|--|--|--|---------------------------------|--------------------------------|----------------|
| ALBERS FAMILY CUSTODIAN PTY LTD (ALBERS FAMILY TRUST) | ALBERS FAMILY CUSTODIAN PTY LTD (ALBERS FAMILY TRUST) | ALBERS FAMILY CUSTODIAN PTY LTD (ALBERS FAMILY TRUST) | REGISTERED HOLDER | 166,667 ORD | 166,667 |
| ALBERS CUSTODIAN COMPANY PTY LTD (LARSSON/ALBERS SUPER & PENSION FUND) | ALBERS CUSTODIAN COMPANY PTY LTD (LARSSON/ALBERS SUPER & PENSION FUND) | ALBERS CUSTODIAN COMPANY PTY LTD (LARSSON/ALBERS SUPER & PENSION FUND) | REGISTERED HOLDER | 1,317,208 ORD | 1,317,208 |
| AURALANDIA PTY LTD | AURALANDIA PTY LTD | AURALANDIA PTY LTD | REGISTERED HOLDER | 6,666,667 ORD | 6,666,667 |
| AUSTRALIS FINANCE PTY LTD | AUSTRALIS FINANCE PTY LTD | AUSTRALIS FINANCE PTY LTD | REGISTERED HOLDER | 2,494,771 ORD | 2,494,771 |
| CAPRICORN MINING PTY LTD | CAPRICORN MINING PTY LTD | CAPRICORN MINING PTY LTD | REGISTERED HOLDER | 7,062 ORD | 7,062 |
| GASCORP AUSTRALIA PTY LTD | GASCORP AUSTRALIA PTY LTD | GASCORP AUSTRALIA PTY LTD | REGISTERED HOLDER | 6,353,815 ORD | 6,353,815 |
| GREAT MISSENDEN GROUP PTY LTD | GREAT MISSENDEN GROUP PTY LTD | GREAT MISSENDEN GROUP PTY LTD | REGISTERED HOLDER | 41,667 ORD | 41,667 |
| MOBY OIL & GAS PTY LTD | MOBY OIL & GAS PTY LTD | MOBY OIL & GAS PTY LTD | REGISTERED HOLDER | NIL ORD | NIL |
| NATURAL RESOURCES GROUP PTY LTD | NATURAL RESOURCES GROUP PTY LTD | NATURAL RESOURCES GROUP PTY LTD | REGISTERED HOLDER | 697,628 ORD | 697,628 |
| SACROSANCT PTY LTD (SACROSANCT SUPER FUND) | SACROSANCT PTY LTD (SACROSANCT SUPER FUND) | SACROSANCT PTY LTD (SACROSANCT SUPER FUND) | REGISTERED HOLDER | 3,059,626 ORD | 3,059,626 |
| THE ALBERS COMPANIES INCORPORATED PTY LTD | THE ALBERS COMPANIES INCORPORATED PTY LTD | THE ALBERS COMPANIES INCORPORATED PTY LTD | REGISTERED HOLDER | 14,124 ORD | 14,124 |

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| | |
| | |

6. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|-------------|---|
| ALL PERSONS | 33 ROCKLEY ROAD, SOUTH YARRA, VIC, 3141 |
| | |

Signature

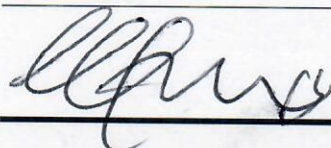
print name

E. G. ALBERS

capacity

SUBSTANTIAL HOLDER

sign here



date

30/09/2020

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.