

CORPORATE DIRECTORY

Chairman

Peter Richards

Managing Director

Adrian Floate

Non-Exec Directors

Stephen Dale
Howard Digby

Company Secretary

Justyn Stedwell

Registered office

Suite 103, Level 1, 2 Queen
Street, Melbourne VIC 3000

Telephone:

1300 682 108

Email:

shareholder@cirralto.com.au

ASX Code

CRO

Issued Capital

Shares: 1,590,992,268
Options: 231,701,282

Entitlement Issue of Options - Results

Cirralto Limited (ASX: CRO) ("**CRO**" or the "**Company**"), a digital payments and software solutions company that makes processing B2B payments easier for its customers, advises that the pro-rata non-renounceable entitlement issue of options detailed in the Prospectus announced to the ASX on 7 September 2020 (Entitlement Issue) closed on 25 September 2020.

The Company has received valid applications for 273,171,601 options to raise a total of \$273,171. The resulting shortfall from the Entitlement Issue is 124,538,015 options. Applications for shortfall options are significantly oversubscribed.

The options will be issued on 2 October 2020. The Company will place the shortfall options on the same date.

Authorised by the Board of the Company.

30 September 2020

<ends>

For Shareholder contact:

Please email: shareholders@cirralto.com.au

Or

Joe Durak at Canary Capital: jdurak@canarycapital.com.au

Telephone: (0414) 465 582

About Cirralto:

Cirralto Limited (ASX: CRO) is an ASX listed company that owns and licenses technology assets and services that enable modernisation of business IT systems via the conversion, migration and management of server based legacy data and systems to the Cloud.

Cirralto supplies its customers a recipe of integrated software to create a vertical market standard operating environment (SOE) that enable the effective and seamless transfer of data from multiple, disparate software systems in one standardised technology solution, such as SpendaPool. Cirralto has licensing agreements with third party software vendors that enable it to provide integrated SOE solutions to its customers.

For investors seeking information on the Company's activities that relate to marketing, customer events and other acknowledgement of customer activities, this information will be posted to the Company's news section of the website and on social media channels with the handle #getSpenda, active on Twitter, LinkedIn, Instagram and FaceBook.