

Template

Corporate Action Notice

(Other than for a Distribution)

Updated as at 17 October 2019

Section 1: issuer information (mandatory)				
Name of issuer	Serko Limited			
Class of Financial Product	Ordinary Shares			
NZX ticker code	SKO			
ISIN (If unknown, check on NZX website)	NZSKOE0001S7			
Name of Registry	Link Market Services Limited			
Type of corporate action (Please mark with an X in the relevant box/es)	Share purchase plan	X	Renounceable Rights issue	
	Capital reconstruction		Non Renounceable Rights issue	
	Call		Bonus issue	
Record date	30 September 2020			
Ex-Date (one business day before the Record Date)	29 September 2020			
Currency	NZD			
Section 2: Share purchase plans (delete if not applicable)				
Maximum dollar amount of Financial Products to be issued	Up to NZ\$50,000 per registered holder or beneficial owner with a registered address in New Zealand or Australia, for an aggregate offer size of up to NZ\$10 million. Serko reserves the right to, at its absolute discretion, accept oversubscriptions.			
Minimum application amount (if any)	NZ\$1,000 / A\$930			
Exercise Price	The lower of: <ul style="list-style-type: none"> the price paid by investors in Serko's Placement announced 1 October 2020; and the five day VWAP during the last five trading days of the offer period. 			
Scaling reference date	By reference to holdings at Record Date			
Closing Date	22 October 2020			
Allotment Date	29 October 2020			
Section 3: Authority for this announcement (mandatory)				
Name of person authorised to make this announcement	Susan Putt			

Contact person for this announcement	Susan Putt
Contact phone number	+64 21 388 009
Contact email address	Investor.relations@serko.com
Date of release through MAP	1 October 2020

