

Market Announcement

1 October 2020

Select Harvests Limited (ASX: SHV) – Trading Halt

Description

The securities of Select Harvests Limited ('SHV') will be placed in trading halt at SHV's request, pending it releasing an announcement about the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Tuesday, 6 October 2020.

Issued by

Jon Chow

Adviser, Listings Compliance (Melbourne)



SELECT HARVESTS

1 October 2020

The Manager
Company Notices Section
ASX Limited
Rialto Towers
Level 45, 525 Collins Street
MELBOURNE VIC 3000

Dear Sir/Madam

Request for trading halt

Pursuant to ASX Listing Rule 17.1, Select Harvests Limited ABN 87 000 721 380 (ASX: SHV) (**Company**) requests a trading halt be granted by ASX in respect of its ordinary shares from the commencement of trading on Friday, 2 October 2020.

The Company requests the trading halt pending an announcement by the Company in relation to a proposed acquisition and fully underwritten capital raising to be conducted by the Company by way of an institutional placement (**Placement**) and a pro-rata accelerated non-renounceable entitlement offer (**Entitlement Offer**).

In accordance with ASX Listing Rule 17.1, the Company provides the following information:

- (a) **Reason for trading halt:** the trading halt is requested to allow the Placement and the institutional component of the Entitlement Offer to take place in an orderly fashion.
- (b) **Duration of the trading halt:** The Company requests that the trading halt continue until the earlier of such time as it makes an announcement to the market in relation to the outcome of the Placement and the institutional component of the Entitlement Offer and the commencement of trading on Tuesday, 6 October 2020.
- (c) **Termination of the trading halt:** The Company anticipates that the trading halt will cease upon it announcing the outcome of the Placement and the institutional component of the Entitlement Offer.
- (d) **No reason:** The Company is not aware of any reason why the trading halt should not be granted by ASX.
- (e) **Further information:** The Company is not aware of any further information which needs to be disclosed to the market at the time of seeking the trading halt.

This request has been authorised for release to ASX by the Board of Directors.

Yours sincerely

Paul Thompson
Managing Director & CEO
Select Harvests Limited

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