

9 October 2020

ASX Announcement

Section 708A (5) (e) Notification

Tymlez Group Limited (**Company**) refers to the issue of 1,000,000 Listed Options (TYMO) in the Company on 8 October 2020.

The Corporations Act 2001 (the Act) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under Section 708 or 708A of the Act. By the Company giving this notice, sale of securities noted above will fall within the exemption in Section 708A (5) of the Act.

In accordance with section 708A (6) of the Act, the following information is provided:

- a) this notice is given within 5 business days after the day of the issue;
- b) the issue is without disclosure to investors under Part 6D.2 of the Act;
- c) this notice is given under section 708A(5)(e) of the Act;
- d) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
- e) as at the date of this notice, there is no excluded information to be provided in accordance with section 708A(7) and (8) of the Act.

Mr Justyn Stedwell

Company Secretary

On behalf of the Board of Directors

(03) 8395 5446

TYMLEZ GROUP LIMITED

ACN 622 817 421

Suite 1.03, 2 Queen St Melbourne VIC 3000 03 8395 5446

ASX:TYM

ABOUT TYMLEZ GROUP LIMITED

Blockchain designed for business. TYMLEZ provides a highly scalable, multi-tenant, enterprise-grade smart contract blockchain platform which can be deployed in minutes and / or implemented via partners within an enterprise or across a consortium. We bring commercial-grade blockchain technology to the enterprise. We do this by delivering a scalable platform which enables accelerated development, management, and deployment of enterprise blockchain applications.