



SELECT HARVESTS

13 October 2020

The Manager
Company Notices Section
ASX Limited
Rialto Towers
Level 45, 525 Collins Street
MELBOURNE VIC 3000

Dear Sir / Madam

Select Harvests Limited (ASX Code: SHV)

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Select Harvests Limited ACN 000 721 380 (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) as modified by ASIC Corporations (Disregarding Technical Relief) Instrument 2016/73 (**Corporations Act**).

On Thursday, 1 October 2020, the Company announced a fully underwritten placement of 7,737,716 new fully paid ordinary shares in the Company (**Placement Shares**) to institutional investors at a price of \$5.20 per Placement Share to raise approximately \$40.2 million.

The Placement Shares were issued today.

The Company advises that:

- (a) the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - (1) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (2) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in section 708A(7) or 708A(8) of the Corporations Act.

Yours faithfully,

Paul Thompson
Managing Director & CEO
Select Harvests Limited

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