



Cancellation Summary

Entity name

CLEAN TEQ HOLDINGS LIMITED

Security on which the reorganisation was to be applicable

CLQ	ORDINARY FULLY PAID
CLQAI	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
CLQAA	PERFORMANCE RIGHTS

Announcement Type

Cancellation of previous announcement

Date of this announcement

Wednesday October 14, 2020

Reason for the cancellation

Please refer to the ASX Announcement of 14 October 2020.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

CLEAN TEQ HOLDINGS LIMITED

1.2 Registered Number Type

ABN

Registration Number

34127457916

1.3 ASX issuer code

CLQ

1.4 The announcement is

Cancellation of previous announcement

1.4c Reason for cancellation of previous announcement

Please refer to the ASX Announcement of 14 October 2020.

1.4d Date of previous announcement(s) to this cancellation

Thursday October 1, 2020

1.5 Date of this announcement

Wednesday October 14, 2020

1.6 Securities affected by the consolidation or split

ASX +Security Code

ASX +Security Description

CLQ

ORDINARY FULLY PAID

CLQAI

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

CLQAA

PERFORMANCE RIGHTS

Part 2 - Approvals



2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Thursday October 15, 2020	<input checked="" type="checkbox"/> Actual	

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

Tuesday October 20, 2020

3.2 Date of +security holder meeting

Thursday October 15, 2020

3.2a Effective date of consolidation or split

Thursday October 15, 2020

3.3 Last day for trading in the pre consolidation or split +securities

Friday October 16, 2020

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

Monday October 19, 2020

3.5 Record date

Tuesday October 20, 2020

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

Wednesday October 21, 2020

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

Tuesday October 27, 2020

3.8 Trading starts on a normal T+2 basis

Wednesday October 28, 2020

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Friday October 30, 2020

Part 4 - Event type and details

4.1 The event is +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code CLQ	ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted <input checked="" type="checkbox"/> Quoted	Number on issue pre consolidation or split 746,460,205	Number on issue post consolidation or split 74,646,020	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code CLQAI	ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 13,440,604	Number on issue post consolidation or split 1,344,060	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code CLQAA	ASX +Security Description PERFORMANCE RIGHTS		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 15,235,326	Number on issue post consolidation or split 1,523,532	Estimate/Actual <input checked="" type="checkbox"/> Estimated

5.2 Exercise price of options



ASX +Security Code	ASX +Security Description	
CLQAI	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
CLQAA	PERFORMANCE RIGHTS	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.00000000	0.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

The indicative timetable and process, as explained in the Notice of Meeting dated 11 September 2020, will apply to shareholders in Australia. Canadian registered shareholders should expect to receive a letter of transmittal from the Company which will set out the instructions required to receive their shares on a post-share consolidation basis.