

15 October 2020

## FINANCIAL CLOSE OF THE EASTERN DISTRIBUTOR MOTORWAY (M1) REFINANCING

Transurban announces that the Eastern Distributor (ED) has successfully raised A\$302 million of non-recourse debt via a new bank debt facility with a tenor of 3.25 years. Transurban owns a 75.1% interest in the ED.

The funds raised will be used to repay an existing A\$300 million A\$MTN issued by ED in 2013. The interest rate exposure has been hedged for the term of the new bank debt facility.

Transurban CFO Adam Watson said of the transaction: "This refinancing has delivered a substantial reduction in ED's overall funding costs. The hedged interest rate on the new facility is significantly lower than the interest rate on the maturing A\$MTN bond issuance. We continue to appreciate the strong support that we receive from our relationship banks."

### Investor enquiries

Tess Palmer  
Head of Investor Relations  
+61 458 231 983

### Media enquiries

Sarah Chapman  
Manager, Media and Communications  
+61 400 841 898

This announcement is authorised by Transurban CEO, Scott Charlton.

### Transurban Group

Transurban International Limited  
ABN 90 121 746 825

Transurban Holdings Limited  
ABN 86 098 143 429

Transurban Holding Trust  
ABN 30 169 362 255

ARSN 098 807 419  
corporate@transurban.com  
www.transurban.com

Level 31  
Tower Five, Collins Square  
727 Collins Street  
Docklands  
Victoria 3008 Australia  
Telephone +613 8656 8900  
Facsimile +613 8656 8585