

Cleansing Notice

Issue of fully paid ordinary shares – secondary trading notice – notice pursuant to paragraph 708A(5)(e) of the Corporations Act 2001 ("Act")

Incannex Healthcare Limited ("Company") has today issued 1,600,000 fully paid ordinary shares in the capital of the Company as a consequence of conversion of 1,600,000 performance rights upon achievement of the applicable performance hurdle.

This notice is given under section 708A(5)(e) of the Act.

Incannex Healthcare Limited hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

1. The Company has made an issue of 1,600,000 new ordinary shares in the Company without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (Corporations Act);
2. This notice is being given under section 708A(5)(e) of the Corporations Act;
3. As at the date of this notice the Company has complied with the provisions of Chapter 2M and section 674 of the Corporations Act as they apply to the Company; and
4. As at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Act.

The Board of Directors has authorised this announcement to be given to ASX.

For Further Information, Contact:

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