

**RMA Global Limited**  
ABN 69 169 102 523  
Level 1, 120 Balmain Street  
Cremorne VIC 3121

## **ASX ANNOUNCEMENT**

22 October 2020

### **Successful completion of Share Purchase Plan**

RMA Global Limited ACN 169 102 523 (**Company**) is pleased to announce that it has successfully completed the share purchase plan (**SPP**) announced on 26 August 2020 and raised \$3,500,000 for which approximately 15,909,090 fully paid ordinary shares (**SPP Shares**) will be issued on Thursday, 29 October 2020 at a price of \$0.22 per share.

The SPP follows a placement of \$10 million at the same issue price to institutional and sophisticated investors (**Placement**), which completed on Monday, 24 August 2020. The SPP Shares will be issued on the same terms as the shares issued under the Placement and will rank equally in all respects with the existing fully paid ordinary shares in the Company.

The SPP was strongly supported by eligible supporters and was significantly oversubscribed by approximately 290% with \$3.9m in applications received before the cutoff. In light of this strong demand, the Board exercised its discretion to accept a higher amount above the initial \$1.0m and resolved to accept \$3.5m, with excess funds scaled back on a pro rata basis having regard to the specific pro rata shareholding of eligible shareholders who applied for SPP Shares.

Holding statements are expected to be dispatched and trading of the new Shares on ASX is expected to commence on Friday, 30 October 2020. Refunds for withdrawal requests and late and invalid applications are expected to be made from Friday, 30 October 2020.

The funds raised under the SPP will be applied towards enabling the Company to accelerate its penetration of the US, Australia, New Zealand and other real estate markets as part of its strategy of becoming an essential service provider to real estate agents and agencies.

### **For further information, contact:**

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**Authorised for release by the board of directors of RMA Global Limited**

**About RMA Global Limited**

RMA is an online digital marketing business providing extensive data on for-sale and sold residential property, sale results for individual residential real estate agents and agencies, as well as reviews of agent performance from vendors and buyers of residential real estate. This data can be used by agents to build their profile to market themselves, or by vendors to compare agents and find an agent or agency to sell their property. The product offering has recently expanded to leased properties.

RMA currently operates in Australia, the US and New Zealand.