

# ADOREBEAUTY

Adore Beauty Group Limited  
ABN 78 636 138 988

**27 October 2020**

## **ASX ANNOUNCEMENT**

### **Satisfaction of conditions for conditional market**

Adore Beauty Group Limited (ASX: ABY) (**Adore Beauty** or **Company**) advises that the conditions for the conditional market have been satisfied, namely:

- Settlement of the Offer; and
- The issue and transfer of Shares to successful Applications under the Offer.

Shares will trade on a normal settlement basis today, Tuesday, 27 October 2020.

Adore Beauty confirms that despatch of holding statements will take place on Thursday, 29 October 2020.

Terms used in this document have the meaning given to them in the Prospectus lodged with ASIC by Adore Beauty on 7 October 2020.

**This announcement was authorised by the Company Secretary.**

---

**Adore Beauty Group Limited**  
**ABN 78 636 138 988**

Level 1, 421 High Street, NORTHCOTE, VIC, 3070, AUSTRALIA  
e: investor.relations@adorebeauty.com.au | w: www.adorebeautygroup.com.au

# ADOREBEAUTY

Ends

## **About Adore Beauty**

Launched in 2000 as Australia's first beauty focused e-commerce website with a vision to help women feel more confident and fabulous every day by delivering an empowering and engaging beauty shopping experience personalised to their needs. Adore Beauty has evolved to an integrated content, marketing and e-commerce retail platform that partners with a broad and diverse portfolio of over 230 brands and 11,000 products.

Adore Beauty operates in Australia and New Zealand. For further information please visit [www.adorebeautygroup.com.au](http://www.adorebeautygroup.com.au)

**NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES**

**This notice does not constitute an offer of securities in the United States or to any person to whom it would not be lawful outside Australia. The securities referred to herein have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended, or under the securities laws of any state or other jurisdiction of the United States, and may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements. This notice must not be distributed or released in the United States, or in any jurisdiction outside of Australia where distribution may be restricted by law.**

---

**Adore Beauty Group Limited**  
**ABN 78 636 138 988**

Level 1, 421 High Street, NORTHCOTE, VIC, 3070 , AUSTRALIA  
e: [investor.relations@adorebeauty.com.au](mailto:investor.relations@adorebeauty.com.au) | w: [www.adorebeautygroup.com.au](http://www.adorebeautygroup.com.au)