

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Orion Minerals Ltd
ABN	76 098 939 274

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Alexander Haller
Date of last notice	26 September 2019

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and indirect.
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Silja Investment Ltd (Silja). Mr Haller is an owner of Silja. Pershing Securities. Mr Haller has a beneficial interest in the fully paid ordinary shares held by Pershing Securities.
Date of change	22 October 2020
No. of securities held prior to change	12,412,039 fully paid ordinary shares (direct). 66,321,961 fully paid ordinary shares (indirect - Silja). 1,320 fully paid ordinary shares (indirect - Pershing Securities). 3,000,000 unlisted options expiring 30 April 2024 (direct): a. 1,000,000 exercisable at \$0.04; b. 1,000,000 exercisable at \$0.05; and c. 1,000,000 exercisable at \$0.06.
Class	Fully paid ordinary shares.
Number acquired	30,000,000 fully paid ordinary shares (indirect).
Number disposed	Not applicable.
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$960,000 for 30,000,000 fully paid ordinary shares at an issue price of \$0.032 per fully paid ordinary share.

+ See chapter 19 for defined terms.

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No. of securities held after change	<p>2,412,039 fully paid ordinary shares (direct).</p> <p>106,321,961 fully paid ordinary shares (indirect - Silja).</p> <p>1,320 fully paid ordinary shares (indirect - Pershing Securities).</p> <p>3,000,000 unlisted options expiring 30 April 2024 (direct):</p> <p>a. 1,000,000 exercisable at \$0.04;</p> <p>b. 1,000,000 exercisable at \$0.05; and</p> <p>c. 1,000,000 exercisable at \$0.06.</p>
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	<p>The acquisition of fully paid ordinary shares by Silja is part of a restructuring that included Silja acquiring 30,000,000 fully paid ordinary shares in Orion Minerals Ltd off-market from a number of family members of Mr Haller. The restructuring of Silja also included Silja acquiring 10,000,000 fully paid ordinary shares in Orion Minerals Ltd from Mr Haller.</p>

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Nil
Nature of interest	Not applicable
Name of registered holder (if issued securities)	Not applicable
Date of change	Not applicable
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	Not applicable
Interest acquired	Not applicable
Interest disposed	Not applicable
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	Not applicable
Interest after change	Not applicable

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not applicable
If prior written clearance was provided, on what date was this provided?	Not applicable

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