



27 October 2020

Australian Securities Exchange
Level 4, North Tower
525 Collins Street
MELBOURNE VIC 3000

Dear Sir/Madam

OCEANAGOLD CORPORATION – CLEANSING STATEMENT

Please find attached Cleansing Notice under Section 708A(5)(e) of the Corporations Act

Yours sincerely
OCEANAGOLD CORPORATION

A handwritten signature in black ink, appearing to read "Chris Hansen", written over a horizontal line.

Chris Hansen
Acting EVP, General Counsel & Company Secretary

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27 October 2020

CLEANSING NOTICE
Notice under Section 708A(5)(e) of the *Corporations Act 2001* (Cth)

This notice is given by OceanaGold Corporation (ARBN 124 980 187) (the "Company") under section 708A(5)(e) of the *Corporations Act 2001* (wCth) (the "Australian Corporations Act").

The Company advises that:

1. it has completed the issue and allotment to investors of 8,550,000 fully paid common shares in the Company (the "Over Allotment Option Shares") at a price of C\$2.06 per Over Allotment Option Share pursuant to an over allotment option granted under the terms of a private placement, the results of which were announced to ASX on 26 October 2020;
2. the Offered Shares were issued without disclosure to investors under Part 6D.2 of the Australian Corporations Act;
3. this notice is being given under section 708A(5)(e) of the Australian Corporations Act;
4. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Australian Corporations Act as they apply to the Company; and
 - (b) section 674 of the Australian Corporations Act; and
5. as at the date of this notice, there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) which is required to be disclosed under section 708A(6)(e) of the Australian Corporations Act).

Authorised for release to market by Acting EVP, General Counsel & Company Secretary, Chris Hansen.