

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Adore Beauty Group Limited (Adore Beauty)

ACN/ARSN 636 138 988

1. Details of substantial holder (1)

Name Kate Morris

ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on 27/10/2020
The previous notice was given to the company on 23/10/2020
The previous notice was dated 23/10/2020

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares	34,000,000	38.55%	20,400,000	21.67%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
27/10/2020	Kate Morris	Sale and transfer of Shares to Adore Beauty SaleCo Limited ACN 643 792 698 (SaleCo)	\$6.75 per ordinary share	6,800,000 ordinary shares	6,800,000 ordinary shares
27/10/2020	James Height	Sale and transfer of Shares to Adore Beauty SaleCo Limited ACN 643 792 698 (SaleCo)	\$6.75 per ordinary share	6,800,000 ordinary shares	6,800,000 ordinary shares

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Kate Morris	Kate Morris	Kate Morris	Registered holder	10,200,000 ordinary shares	10,200,000 ordinary shares
James Height	James Height	James Height	Associate of the holder by virtue of section 12(2)(c)	10,200,000 ordinary shares	10,200,000 ordinary shares

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Kate Morris	18 Henry St, Northcote VIC 3070
James Height	18 Henry St, Northcote VIC 3070

Signature

print name Kate Morris

capacity Individual

sign here



date 27/10/2020