



A.B.N. 52 007 626 575
Suite 508, 737 Burwood Road, Hawthorn East, Victoria, 3123, Australia

28 October 2020

ASX / TSX-V: JRV

OTC: JRVMF

Statement under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Jervois Mining Limited ("Jervois") gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Act") that:

1. Jervois has issued 128,682,507 ordinary shares on 28 October 2020 at A\$0.305 each (Shares);
2. The Shares were offered without disclosure under Part 6D.2 of the Act;
3. As at the date of this notice Jervois has complied with:
 - a. The provisions of Chapter 2M of the Act as they apply to Jervois; and
 - b. Section 674 of the Act.
4. As at the date of this notice, there is no information that is "excluded information" of the type referred to in sections 708A(7) and 708A(8) of the Act.

Approved for release

Alwyn Davey

Company Secretary

For further information, please contact:

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