

Form 604
Corporations Act 2001
Section 671B
Notice of change of interests of substantial holder

To: Company Name/Scheme: **Myer Holdings Ltd**
ACN/ARSN **119 085 602**

1. Details of substantial holder

Name **Mitsubishi UFJ Financial Group, Inc.**

There was a change in the interests of the substantial holder on **26/10/2020**
The previous notice was given to the company on **28/09/2020**
The previous notice was dated **28/09/2020**
The holder became aware on **28/10/2020**

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or scheme are as follows:

| Class of securities | Previous notice | | Present notice | |
|----------------------------|-----------------|------------------|----------------|------------------|
| | Person's votes | Voting power (%) | Person's votes | Voting power (%) |
| Fully Paid ordinary shares | 51,382,306 | 6.26 | 59,927,161 | 7.30 |

3. Changes in relevant interest

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change | Consideration given in relation to change | Class and number of securities affected | Person's votes affected |
|----------------|--|------------------|---|---|-------------------------|
| See Annexure A | | | | | |

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder | Nature of relevant interest | Class and number of securities | Person's votes |
|-----------------------------|---------------------------------|--|-----------------------------|--------------------------------|----------------|
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|--------------------------------------|---|----------------|---|---------------------------------------|------------|
| Mitsubishi UFJ Financial Group, Inc. | Citibank N A Hong Kong | Not applicable | Relevant interest in securities that First Sentier Investors Holdings Pty Limited has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of 100% in First Sentier Investors Holdings Pty Limited. | 45,465,384 Fully paid ordinary shares | 45,465,384 |
| Mitsubishi UFJ Financial Group, Inc. | JP Morgan Chase Bank NA | Not applicable | Relevant interest in securities that First Sentier Investors Holdings Pty Limited has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of 100% in First Sentier Investors Holdings Pty Limited. | 605,127 Fully paid ordinary shares | 605,127 |
| Mitsubishi UFJ Financial Group, Inc. | HSBC Bank Australia Limited | Not applicable | Relevant interest in securities that First Sentier Investors Holdings Pty Limited has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of 100% in First Sentier Investors Holdings Pty Limited. | 12,924,877 Fully paid ordinary shares | 12,924,877 |
| Mitsubishi UFJ Financial Group, Inc. | HSBC Custody Nominees (Australia) Limited | Not applicable | Relevant interest in securities that Morgan Stanley Australia Securities Limited has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley Inc. | 907,091 Fully paid ordinary shares | 907,091 |
| Mitsubishi UFJ Financial Group, Inc. | Morgan Stanley Australia Securities (Nominee) Pty Limited | Not applicable | Relevant interest in securities that Morgan Stanley Australia Securities Limited has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley Inc. | 20,440 Fully paid ordinary shares | 20,440 |
| Mitsubishi UFJ Financial Group, Inc. | HSBC Custody Nominees (Australia) Limited | Not applicable | Relevant interest in securities that Morgan Stanley Australia Securities Limited has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley Inc. | 4,242 Fully paid ordinary shares | 4,242 |

5. Changes in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| Not applicable | Not applicable |

6. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|--------------------------------------|--|
| Mitsubishi UFJ Financial Group, Inc. | 2-7-1, Marunouchi, Chiyoda-ku, Tokyo 100-8330, Japan |

Signature

Kenji Takase

Authorised signatory

Dated 29 October 2020

Annexure A

This is annexure A of 2 pages referred to in Form 604, Notice of change of interest of substantial holder dated 29/10/2020

Kenji Takase

Authorised signatory

Dated 29 October 2020

| Date of change | Person whose relevant interest changed | Nature of change | Consideration given in relation to change | Class and number of securities affected | Person's votes affected |
|----------------|--|--|---|---|-------------------------|
| 24/09/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by First Sentier Investors Holdings Pty Limited | 203,911.14 | 888,889 Ordinary shares | 888,889 |
| 25/09/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by First Sentier Investors Holdings Pty Limited | 248,804.46 | 1,086,957 Ordinary shares | 1,086,957 |
| 25/09/2020 | Mitsubishi UFJ Financial Group, Inc. | Borrow Returned by an entity controlled by Morgan Stanley – see Annexure B | N/A | 400,000 Ordinary Shares | 400,000 |
| 28/09/2020 | Mitsubishi UFJ Financial Group, Inc. | Sale of securities by an entity controlled by Morgan Stanley | 6,026.00 | 26,200 Ordinary Shares | 26,200 |
| 28/09/2020 | Mitsubishi UFJ Financial Group, Inc. | Sale of securities by an entity controlled by Morgan Stanley | 445.00 | 2,000 Ordinary Shares | 2,000 |
| 28/09/2020 | Mitsubishi UFJ Financial Group, Inc. | Sale of securities by an entity controlled by Morgan Stanley | 13,950.00 | 62,000 Ordinary Shares | 62,000 |
| 28/09/2020 | Mitsubishi UFJ Financial Group, Inc. | Borrow by an entity controlled by Morgan Stanley – see Annexure B | N/A | 47,019 Ordinary Shares | 47,019 |
| 29/09/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by First Sentier Investors Holdings Pty Limited | 197,244.47 | 888,889 Ordinary shares | 888,889 |
| 29/09/2020 | Mitsubishi UFJ Financial Group, Inc. | Borrow Returned by an entity controlled by Morgan Stanley – see Annexure B | N/A | 19,000 Ordinary Shares | 19,000 |
| 29/09/2020 | Mitsubishi UFJ Financial Group, Inc. | Borrow by an entity controlled by Morgan Stanley – see Annexure B | N/A | 19,000 Ordinary Shares | 19,000 |
| 30/09/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by First Sentier Investors Holdings Pty Limited | 393,116.25 | 1,860,465 Ordinary shares | 1,860,465 |
| 30/09/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by First Sentier Investors Holdings Pty Limited | 5,857.02 | 27,719 Ordinary shares | 27,719 |
| 30/09/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by First Sentier Investors Holdings Pty Limited | 23,258.85 | 110,075 Ordinary shares | 110,075 |
| 30/09/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by First Sentier Investors Holdings Pty Limited | 2,273.17 | 10,758 Ordinary shares | 10,758 |
| 30/09/2020 | Mitsubishi UFJ Financial Group, Inc. | Sale of securities by an entity controlled by Morgan Stanley | 111,982.50 | 497,700 Ordinary Shares | 497,700 |
| 30/09/2020 | Mitsubishi UFJ Financial Group, Inc. | Borrow by an entity controlled by Morgan Stanley – see Annexure B | N/A | 500,000 Ordinary Shares | 500,000 |
| 1/10/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by First Sentier Investors Holdings Pty Limited | 249,999.96 | 1,219,512 Ordinary shares | 1,219,512 |
| 1/10/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 45,100.00 | 220,000 Ordinary Shares | 220,000 |
| 2/10/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 31,963.40 | 159,817 Ordinary Shares | 159,817 |
| 2/10/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 11,210.02 | 54,683 Ordinary Shares | 54,683 |
| 2/10/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 57,813.75 | 285,500 Ordinary Shares | 285,500 |
| 2/10/2020 | Mitsubishi UFJ Financial Group, Inc. | Sale of securities by an entity controlled by Morgan Stanley | 2,863.50 | 13,800 Ordinary Shares | 13,800 |
| 2/10/2020 | Mitsubishi UFJ Financial Group, Inc. | Borrow by an entity controlled by Morgan Stanley – see Annexure B | N/A | 250,000 Ordinary Shares | 250,000 |
| 5/10/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 51,250.00 | 250,000 Ordinary Shares | 250,000 |
| 5/10/2020 | Mitsubishi UFJ Financial Group, Inc. | Borrow Returned by an entity controlled by Morgan Stanley – see Annexure B | N/A | 435,410 Ordinary Shares | 435,410 |
| 6/10/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 58,978.29 | 280,849 Ordinary Shares | 280,849 |
| 6/10/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 9,243.50 | 44,547 Ordinary Shares | 44,547 |

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| 6/10/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 5,166.84 | 24,604 Ordinary Shares | 24,604 |
| 6/10/2020 | Mitsubishi UFJ Financial Group, Inc. | Borrow Returned by an entity controlled by Morgan Stanley – see Annexure B | N/A | 111,652 Ordinary Shares | 111,652 |
| 6/10/2020 | Mitsubishi UFJ Financial Group, Inc. | Borrow Returned by an entity controlled by Morgan Stanley – see Annexure B | N/A | 322,000 Ordinary Shares | 322,000 |
| 7/10/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 180,380.79 | 869,305 Ordinary Shares | 869,305 |
| 7/10/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 20,653.29 | 98,349 Ordinary Shares | 98,349 |
| 7/10/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 9,705.93 | 47,346 Ordinary Shares | 47,346 |
| 7/10/2020 | Mitsubishi UFJ Financial Group, Inc. | Borrow Returned by an entity controlled by Morgan Stanley – see Annexure B | N/A | 250,000 Ordinary Shares | 250,000 |
| 8/10/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 57,062.50 | 275,000 Ordinary Shares | 275,000 |
| 8/10/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 4,389.00 | 20,900 Ordinary Shares | 20,900 |
| 8/10/2020 | Mitsubishi UFJ Financial Group, Inc. | Borrow Returned by an entity controlled by Morgan Stanley – see Annexure B | N/A | 350,000 Ordinary Shares | 350,000 |
| 9/10/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 946.00 | 4,400 Ordinary Shares | 4,400 |
| 9/10/2020 | Mitsubishi UFJ Financial Group, Inc. | Borrow Returned by an entity controlled by Morgan Stanley – see Annexure B | N/A | 726,670 Ordinary Shares | 726,670 |
| 9/10/2020 | Mitsubishi UFJ Financial Group, Inc. | Borrow Returned by an entity controlled by Morgan Stanley – see Annexure B | N/A | 272,528 Ordinary Shares | 272,528 |
| 12/10/2020 | Mitsubishi UFJ Financial Group, Inc. | Borrow Returned by an entity controlled by Morgan Stanley – see Annexure B | N/A | 69,493 Ordinary Shares | 69,493 |
| 13/10/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 1,517.00 | 7,400 Ordinary Shares | 7,400 |
| 13/10/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 8,400.00 | 40,000 Ordinary Shares | 40,000 |
| 15/10/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 90.47 | 436 Ordinary Shares | 436 |
| 15/10/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 54,508.44 | 259,564 Ordinary Shares | 259,564 |
| 19/10/2020 | Mitsubishi UFJ Financial Group, Inc. | Sale of securities by an entity controlled by First Sentier Investors Holdings Pty Limited | 4,395.93 | 20,933 Ordinary shares | 20,933 |
| 19/10/2020 | Mitsubishi UFJ Financial Group, Inc. | Sale of securities by an entity controlled by Morgan Stanley | 46,125.00 | 225,000 Ordinary Shares | 225,000 |
| 19/10/2020 | Mitsubishi UFJ Financial Group, Inc. | Borrow Returned by an entity controlled by Morgan Stanley – see Annexure B | N/A | 247,933 Ordinary Shares | 247,933 |
| 20/10/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by First Sentier Investors Holdings Pty Limited | 80,566.23 | 388,271 Ordinary shares | 388,271 |
| 21/10/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by First Sentier Investors Holdings Pty Limited | 126,277.89 | 587,339 Ordinary shares | 587,339 |
| 21/10/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by First Sentier Investors Holdings Pty Limited | 1,652.70 | 7,870 Ordinary shares | 7,870 |
| 21/10/2020 | Mitsubishi UFJ Financial Group, Inc. | Sale of securities by an entity controlled by Morgan Stanley | 1,168.75 | 5,500 Ordinary Shares | 5,500 |
| 23/10/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 3,364.65 | 14,954 Ordinary Shares | 14,954 |
| 26/10/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by First Sentier Investors Holdings Pty Limited | 363,425.39 | 1,512,382 Ordinary shares | 1,512,382 |
| 26/10/2020 | Mitsubishi UFJ Financial Group, Inc. | Sale of securities by an entity controlled by Morgan Stanley | 2,475.00 | 11,000 Ordinary Shares | 11,000 |

Annexure B:

This is Annexure B referred to in the Form 604: Notice of change of interests of substantial holder dated 29 October 2020.



Kenji Takase

Authorised signatory

Dated 29.10.2020

The below schedules are based on the relevant standard agreements. The entity filing the report will, if requested by the company or responsible entity to whom the prescribed form must be given or ASIC, give a copy of the agreement to the company, responsible entity or ASIC.

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| Schedule | |
| Type of Agreement | Global Master Securities Lending Agreement |
| Parties to agreement | Morgan Stanley & Co. International plc and UBS SWITZERLAND AG |
| Transfer Date | 20191209; |
| Holder of Voting Rights | Borrower |
| Are there any restrictions on voting rights? | Yes/No |
| If yes, detail | Not applicable |
| Scheduled Return Date (if any) | Open |
| Does the borrower have the right to return early? | Yes/No |
| If yes, detail | The Borrower is entitled at any time to terminate a Loan and to redeliver all and any Equivalent Securities due and outstanding to the Lender in accordance with the Lender's instructions. |
| Does the lender have the right to recall early? | Yes/No |
| If yes, detail | The Lender is entitled to terminate a Loan and to call for the redelivery of all or any Equivalent Securities at any time by giving notice on any Business Day of not less than the standard settlement time for such Equivalent Securities on the exchange or in the clearing organisation through which the Loaned Securities were originally delivered. |
| Will the securities be returned on settlement? | Yes/No |
| If yes, detail any exceptions | If the Borrower does not redeliver Equivalent Securities in accordance with the Agreement, the Lender may by written notice to Borrower terminate the Loan forthwith and the Parties' delivery and payment obligations in respect thereof. |

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| Schedule | |
| Type of Agreement | Global Master Securities Lending Agreement |
| Parties to agreement | Morgan Stanley & Co. International plc and OHIO PUBLIC EMPLOYEES RETIREMENT SYSTEM |
| Transfer Date | 20191223; 20191230; 20200106; 20200108; 20200109; 20200110; 20200113; 20200114; 20200117; 20200128; 20200131; 20200205; 20200304; 20200306; 20200309; 20200326; 20200327; 20200330; |
| Holder of Voting Rights | Borrower |
| Are there any restrictions on voting rights? | Yes/No |
| If yes, detail | Not applicable |
| Scheduled Return Date (if any) | Open |
| Does the borrower have the right to return early? | Yes/No |
| If yes, detail | The Borrower is entitled at any time to terminate a Loan and to redeliver all and any Equivalent Securities due and outstanding to the Lender in accordance with the Lender's instructions. |
| Does the lender have the right to recall early? | Yes/No |
| If yes, detail | The Lender is entitled to terminate a Loan and to call for the redelivery of all or any Equivalent Securities at any time by giving notice on any Business Day of not less than the standard settlement time for such Equivalent Securities on the exchange or in the clearing organisation through which the Loaned Securities were originally delivered. |
| Will the securities be returned on settlement? | Yes/No |
| If yes, detail any exceptions | If the Borrower does not redeliver Equivalent Securities in accordance with the Agreement, the Lender may by written notice to Borrower terminate the Loan forthwith and the Parties' delivery and payment obligations in respect thereof. |

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| Schedule | |
| Type of Agreement | Global Master Securities Lending Agreement |
| Parties to agreement | Morgan Stanley & Co. International plc and STATE STREET BANK AND |

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| | TRUST COMPANY |
| Transfer Date | 20190719; 20191004; 20200409; 20200413; 20200416; |
| Holder of Voting Rights | Borrower |
| Are there any restrictions on voting rights? | Yes/No |
| If yes, detail | Not applicable |
| Scheduled Return Date (if any) | Open |
| Does the borrower have the right to return early? | Yes/No |
| If yes, detail | The Borrower is entitled at any time to terminate a Loan and to redeliver all and any Equivalent Securities due and outstanding to the Lender in accordance with the Lender's instructions. |
| Does the lender have the right to recall early? | Yes/No |
| If yes, detail | The Lender is entitled to terminate a Loan and to call for the redelivery of all or any Equivalent Securities at any time by giving notice on any Business Day of not less than the standard settlement time for such Equivalent Securities on the exchange or in the clearing organisation through which the Loaned Securities were originally delivered. |
| Will the securities be returned on settlement? | Yes/No |
| If yes, detail any exceptions | If the Borrower does not redeliver Equivalent Securities in accordance with the Agreement, the Lender may by written notice to Borrower terminate the Loan forthwith and the Parties' delivery and payment obligations in respect thereof. |

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| Schedule | |
| Type of Agreement | Global Master Securities Lending Agreement |
| Parties to agreement | Morgan Stanley & Co. International plc and RBC INVESTOR SERVICES TRUST |
| Transfer Date | 20200409; 20200615; |
| Holder of Voting Rights | Borrower |
| Are there any restrictions on voting rights? | Yes/No |
| If yes, detail | Not applicable |
| Scheduled Return Date (if any) | Open |
| Does the borrower have the right to return early? | Yes/No |
| If yes, detail | The Borrower is entitled at any time to terminate a Loan and to redeliver all and any Equivalent Securities due and outstanding to the Lender in accordance with the Lender's instructions. |
| Does the lender have the right to recall early? | Yes/No |
| If yes, detail | The Lender is entitled to terminate a Loan and to call for the redelivery of all or any Equivalent Securities at any time by giving notice on any Business Day of not less than the standard settlement time for such Equivalent Securities on the exchange or in the clearing organisation through which the Loaned Securities were originally delivered. |
| Will the securities be returned on settlement? | Yes/No |
| If yes, detail any exceptions | If the Borrower does not redeliver Equivalent Securities in accordance with the Agreement, the Lender may by written notice to Borrower terminate the Loan forthwith and the Parties' delivery and payment obligations in respect thereof. |

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| Schedule | |
| Type of Agreement | Global Master Securities Lending Agreement |
| Parties to agreement | Morgan Stanley & Co. International plc and STATE BOARD OF ADMINISTRATION OF FLORIDA |
| Transfer Date | 20200120; 20200121; 20200130; 20200203; 20200206; 20200207; 20200210; 20200211; 20200212; 20200213; 20200217; 20200219; 20200303; 20200305; 20200306; 20200309; 20200310; 20200324; 20200326; 20200504; 20200507; 20200508; 20200511; 20200512; 20200514; 20200515; 20200518; 20200916; 20200928; |
| Holder of Voting Rights | Borrower |
| Are there any restrictions on voting rights? | Yes/No |
| If yes, detail | Not applicable |
| Scheduled Return Date (if any) | Open |
| Does the borrower have the right to return early? | Yes/No |
| If yes, detail | The Borrower is entitled at any time to terminate a Loan and to redeliver all and any Equivalent Securities due and outstanding to the Lender in accordance with the Lender's instructions. |
| Does the lender have the right to recall early? | Yes/No |
| If yes, detail | The Lender is entitled to terminate a Loan and to call for the redelivery of all or any Equivalent Securities at any time by giving notice on any Business Day of not less than the standard settlement time for such Equivalent Securities on the exchange or in the clearing organisation through which the Loaned Securities were originally delivered. |

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| Will the securities be returned on settlement? | Yes/No |
| If yes, detail any exceptions If the Borrower does not redeliver Equivalent Securities in accordance with the Agreement, the Lender may by written notice to Borrower terminate the Loan forthwith and the Parties' delivery and payment obligations in respect thereof. | |

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| Schedule | |
| Type of Agreement | Global Master Securities Lending Agreement |
| Parties to agreement | Morgan Stanley & Co. International plc and CITIBANK NA |
| Transfer Date | 20200918; 20200929; |
| Holder of Voting Rights | Borrower |
| Are there any restrictions on voting rights? | Yes/No |
| If yes, detail Not applicable | |
| Scheduled Return Date (if any) | Open |
| Does the borrower have the right to return early? | Yes/No |
| If yes, detail The Borrower is entitled at any time to terminate a Loan and to redeliver all and any Equivalent Securities due and outstanding to the Lender in accordance with the Lender's instructions. | |
| Does the lender have the right to recall early? | Yes/No |
| If yes, detail The Lender is entitled to terminate a Loan and to call for the redelivery of all or any Equivalent Securities at any time by giving notice on any Business Day of not less than the standard settlement time for such Equivalent Securities on the exchange or in the clearing organisation through which the Loaned Securities were originally delivered. | |
| Will the securities be returned on settlement? | Yes/No |
| If yes, detail any exceptions If the Borrower does not redeliver Equivalent Securities in accordance with the Agreement, the Lender may by written notice to Borrower terminate the Loan forthwith and the Parties' delivery and payment obligations in respect thereof. | |

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| Schedule | |
| Type of Agreement | Overseas Securities Lender's Agreement |
| Parties to agreement | Morgan Stanley & Co. International plc and JPMORGAN CHASE BANK, N.A. |
| Transfer Date | 20190523; 20200317; 20200319; 20200416; 20200420; 20200421; 20200422; 20200423; 20200424; 20200427; 20200609; 20200616; 20200817; 20200827; 20200907; 20201006; 20201019; |
| Holder of Voting Rights | Each Party undertakes that where it holds securities of the same description as any securities borrowed by it or transferred to it by way of collateral at a time when a right to vote arises in respect of such securities, it will use its best endeavours to arrange for the voting rights attached to such securities to be exercised in accordance with the instructions of the Lender or Borrower (as the case may be). |
| Are there any restrictions on voting rights? | Yes/No |
| If yes, detail As stated above. | |
| Scheduled Return Date (if any) | Open |
| Does the borrower have the right to return early? | Yes/No |
| If yes, detail The Borrower is entitled at any time to terminate a particular loan of Securities and to redeliver all and any Equivalent Securities due and outstanding to the Lender in accordance with the Lender's instructions. | |
| Does the lender have the right to recall early? | Yes/No |
| If yes, detail The Lender may call for the redelivery of all or any Equivalent Securities at any time by giving notice on any Business Day of not less than the standard settlement time for such Equivalent Securities on the exchange or in the clearing organisation through which the relevant borrowed Securities were originally delivered. The Borrower shall redeliver such Equivalent Securities not later than the expiry of such notice in accordance with the Lender's instructions. | |
| Will the securities be returned on settlement? | Yes/No |
| If yes, detail any exceptions If an Event of Default occurs in relation to either Party, the Parties' delivery and payment obligations shall be accelerated so as to require performance thereof at the time such Event of Default occurs. In such event the Relevant Value of the Securities to be delivered by each Party shall be established in accordance with the Agreement and on the basis of the Relevant Values so established, the sums due from one Party shall be set-off against the sums due from the other and only the balance of the account shall be payable. | |

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| Schedule | |
| Type of Agreement | Overseas Securities Lender's Agreement |
| Parties to agreement | Morgan Stanley & Co. International plc and SCHRODER INTERNATIONAL SELECTION FUND |
| Transfer Date | 20190701; 20190703; 20190722; 20200415; 20200416; 20200526; |

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| | 20200528; 20200609; 20200610; 20200616; 20200626; 20200702; 20200707; 20200708; 20200709; 20200817; 20200826; 20200827; 20200902; 20200904; 20200908; 20200914; 20200916; 20200928; 20200930; 20201005; 20201008; 20201009; 20201012; 20201019; |
| Holder of Voting Rights | Each Party undertakes that where it holds securities of the same description as any securities borrowed by it or transferred to it by way of collateral at a time when a right to vote arises in respect of such securities, it will use its best endeavours to arrange for the voting rights attached to such securities to be exercised in accordance with the instructions of the Lender or Borrower (as the case may be). |
| Are there any restrictions on voting rights? | Yes/No |
| If yes, detail | As stated above. |
| Scheduled Return Date (if any) | Open |
| Does the borrower have the right to return early? | Yes/No |
| If yes, detail | The Borrower is entitled at any time to terminate a particular loan of Securities and to redeliver all and any Equivalent Securities due and outstanding to the Lender in accordance with the Lender's instructions. |
| Does the lender have the right to recall early? | Yes/No |
| If yes, detail | The Lender may call for the redelivery of all or any Equivalent Securities at any time by giving notice on any Business Day of not less than the standard settlement time for such Equivalent Securities on the exchange or in the clearing organisation through which the relevant borrowed Securities were originally delivered. The Borrower shall redeliver such Equivalent Securities not later than the expiry of such notice in accordance with the Lender's instructions. |
| Will the securities be returned on settlement? | Yes/No |
| If yes, detail any exceptions | If an Event of Default occurs in relation to either Party, the Parties' delivery and payment obligations shall be accelerated so as to require performance thereof at the time such Event of Default occurs. In such event the Relevant Value of the Securities to be delivered by each Party shall be established in accordance with the Agreement and on the basis of the Relevant Values so established, the sums due from one Party shall be set-off against the sums due from the other and only the balance of the account shall be payable. |

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| Schedule | |
| Type of Agreement | Overseas Securities Lender's Agreement |
| Parties to agreement | Morgan Stanley & Co. International plc and CREDIT SUISSE (SCHWEIZ) AG |
| Transfer Date | 20200409; 20200907; |
| Holder of Voting Rights | Each Party undertakes that where it holds securities of the same description as any securities borrowed by it or transferred to it by way of collateral at a time when a right to vote arises in respect of such securities, it will use its best endeavours to arrange for the voting rights attached to such securities to be exercised in accordance with the instructions of the Lender or Borrower (as the case may be). |
| Are there any restrictions on voting rights? | Yes/No |
| If yes, detail | As stated above. |
| Scheduled Return Date (if any) | Open |
| Does the borrower have the right to return early? | Yes/No |
| If yes, detail | The Borrower is entitled at any time to terminate a particular loan of Securities and to redeliver all and any Equivalent Securities due and outstanding to the Lender in accordance with the Lender's instructions. |
| Does the lender have the right to recall early? | Yes/No |
| If yes, detail | The Lender may call for the redelivery of all or any Equivalent Securities at any time by giving notice on any Business Day of not less than the standard settlement time for such Equivalent Securities on the exchange or in the clearing organisation through which the relevant borrowed Securities were originally delivered. The Borrower shall redeliver such Equivalent Securities not later than the expiry of such notice in accordance with the Lender's instructions. |
| Will the securities be returned on settlement? | Yes/No |
| If yes, detail any exceptions | If an Event of Default occurs in relation to either Party, the Parties' delivery and payment obligations shall be accelerated so as to require performance thereof at the time such Event of Default occurs. In such event the Relevant Value of the Securities to be delivered by each Party shall be established in accordance with the Agreement and on the basis of the Relevant Values so established, the sums due from one Party shall be set-off against the sums due from the other and only the balance of the account shall be payable. |

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| Schedule | |
| Type of Agreement | International Prime Brokerage Agreement |
| Parties to agreement | Morgan Stanley & Co. International plc for itself and as agent and trustee for and on behalf of the other Morgan Stanley Companies and |

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| | CERES CAPITAL PTY LTD |
| Transfer Date | 20201019; |
| Holder of Voting Rights | Prime broker has the right to vote securities rehypothecated from the Client. |
| Are there any restrictions on voting rights? | Yes /No |
| If yes, detail | Not applicable |
| Scheduled Return Date (if any) | Open |
| Does the borrower have the right to return early? | Yes/ No |
| If yes, detail | Prime broker may return shares which were rehypothecated from the client at any time. |
| Does the lender have the right to recall early? | Yes/ No |
| If yes, detail | Prime broker will be required to return to the client shares rehypothecated from the client's account upon a sale of those shares by the client. |
| Will the securities be returned on settlement? | Yes/ No |
| If yes, detail any exceptions | Upon an Event of Default, the default market value of all Equivalent Securities to be delivered will be determined and on the basis of the amounts so established, an account shall be taken of what is due from each party to the other. The amounts due from one party shall be set off against the amounts due from the other party and only the balance of the account shall be payable. |