

30 October 2020

ASX ANNOUNCEMENT

Shares issued under Institutional Placement Cleansing Notice Under Section 708A(5)(e) of the Corporations Act 2001

This notice is given by IMEXHS Limited (ABN 60 096 687 839) (“**Company**”) under section 708A(5)(e) of the Corporations Act 2001 (**Corporations Act**).

The Company has today issued 276,000,000 fully paid ordinary shares (“**Shares**”) at an issue price of A\$0.03 per Share to institutional and professional investors under the institutional placement announced on 22 October 2020.

The Company gives notice that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as a disclosing entity, the Company is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act, as they apply to the Company; and
 - (ii) section 674 of the Act; and
- (e) as at the date of this notice, there is no information that is “excluded information” within the meanings of sections 708A(7) and 708A(8) of the Act.

Authorised for release by the Board of IMEXHS Limited.

-ENDS-

For more information, please contact:

Media and Investor Relations

Francoise Dixon, Citadel-MAGNUS

E: fdixon@citadelmagnus.com

T: +61 412 292 977

Business Inquiries

Reena Minhas – CFO & Company Secretary IMEXHS

E: enquiries@imexhs.com.au

T: +61 (0)2-9030-0040

About IMEXHS

IMEXHS Limited [ASX: IME] is a leading imaging Software-as-a-Service (SaaS) and ancillary solutions provider with over 120 customers on recurring contracts in over 250 sites, and distributors in 15 countries. Founded in 2012, IMEXHS is known for its innovation in the imaging services market, offering flexible and scalable imaging solutions via its HIRUKO branded suite of solutions for next generation Picture Archiving and Communications System (PACS) and integrated medical imaging systems (including a Radiology Information System (RIS), a Cardiology Information System (CIS) and an Anatomical Pathology Laboratory Information System (APLIS)). The HIRUKO™ system is completely cloud-based, vendor neutral and zero footprint with no need for installed software. The IMEXHS products are designed to increase productivity and save money for end users, with a scalable platform that is configured for the future and enhances patient outcomes. For more information, visit www.imexhs.com

Forward looking statements:

This ASX release includes certain forward-looking statements that are based on information and assumptions known to date and are subject to various risks and uncertainties. Actual results, performance or achievements could be significantly different from those expressed in, or implied by, these forward-looking statements. Such forward-looking statements are not guarantees of future performance and involve known and unknown risks, uncertainties and other factors, many of which are beyond the control of IMEXHS. These factors may cause actual results to differ materially from those expressed in the statements contained in this announcement.