

Pure Foods Tasmania Ltd

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ASX Announcement

4 November 2020

Extension of Closing Date under Cleansing Prospectus

Pure Foods Tasmania Limited (ASX:PFT or the **Company**) announces the extension of the Closing Date of the cleansing prospectus dated 30 October 2020 (**Cleansing Prospectus**) until close of business on Friday 5 November 2020, subject to the right of the Company to close the Offer early or further extend the Closing Date.

All references to the Closing Date in the Cleansing Prospectus are therefore taken to be updated to refer to this new date.

As set out in the Cleansing Prospectus and the Company's announcement on 30 October 2020, the primary purpose of the Cleansing Prospectus is not to raise capital but to facilitate secondary trading of any shares that may be issued by the Company upon the exercise of options before the closing date of the Offer under the Cleansing Prospectus.

In addition to the exercise notices in relation to 1,587,500 options, the Company has received a number of additional exercise notices out of the total of 2,125,000 unescrowed options on issue.

[Ends]

This announcement has been authorised and approved by the Chair of Pure Foods Tasmania Limited.

For further information please contact:

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