



Friday, 6 November 2020

NATIONAL AUSTRALIA BANK LIMITED

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH)

This notice is given by National Australia Bank Limited (ASX Code: NAB) ("NAB") under section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Act").

NAB confirms that:

- (a) it has today issued 89 fully paid ordinary shares ("New Shares") at a price of \$19.31 per New Share pursuant to an agreement with a professional investor, to fund the redemption of NAB Convertible Preference Shares II issued by NAB in December 2013 ("CPS II") in connection with the redemption (and associated reduction of capital) of CPS II announced on 5 November 2020, on 17 December 2020;
- (b) the New Shares were offered and issued without disclosure under Part 6D.2 of the Act;
- (c) as at the date of this notice, NAB has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to NAB; and
 - (ii) section 674 of the Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

The release of this announcement was authorised by Louise Thomson, Group Company Secretary.