Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme SPIRIT TELECOM LIMITED

ACN/ARSN ACN 089 224 402

1. Details of substantial holder (1)

Name Credit Suisse Holdings (Australia) Limited (on behalf of Credit Suisse Group AG and its affiliates)

ACN/ARSN (if applicable) 008 496 713

There was a change in the interests of the substantial holder on 09-Nov-2020

The previous notice was given to the company on 05-Nov-2020

The previous notice was dated <u>05-Nov-2020</u>

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous Notice		Present Notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Common Stock	27,823,389	5.14%	35,781,390	6.60%

3. Changes in relevant interests

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
3-Nov-20	Credit Suisse Equities (Australia) Limited	Disposed on market	4,623.15 AUD	-13,209 Common Stock	-13,209
4-Nov-20	Credit Suisse Equities (Australia) Limited	Disposed on market	3,345.18 AUD	-9,911 Common Stock	-9,911
5-Nov-20	Credit Suisse Equities (Australia) Limited	Disposed on market	5,124.14 AUD	-15,071 Common Stock	-15,071
5-Nov-20	Credit Suisse Equities (Australia) Limited	Acquired on market	1,073.0 AUD	2,900 Common Stock	2,900
6-Nov-20	Credit Suisse Equities (Australia) Limited	Disposed on market	7,105.35 AUD	-20,301 Common Stock	-20,301
6-Nov-20	Credit Suisse Equities (Australia) Limited	Disposed on market	792.0 AUD	-2,200 Common Stock	-2,200
9-Nov-20	Credit Suisse Equities (Australia) Limited	Disposed on market	11,893.25 AUD	-33,438 Common Stock	-33,438
9-Nov-20	Credit Suisse Equities (Australia) Limited	Disposed on market	6,010.73 AUD	-16,826 Common Stock	-16,826
9-Nov-20	Credit Suisse Equities (Australia) Limited	Acquired on market	13,567.60 AUD	38,057 Common Stock	38,057

3-Nov-20	Credit Suisse AG, Dublin branch	Stock borrowed under Master prime brokerage agreement	Refer to Annexure A of Notice	2,676,000 Common Stock	2,676,000
4-Nov-20	Credit Suisse AG, Dublin branch	Stock returned under Master prime brokerage agreement	Refer to Annexure A of Notice	-3 Common Stock	-3
4-Nov-20	Credit Suisse AG, Dublin branch	Stock returned under Master prime brokerage agreement	Refer to Annexure A of Notice	-2,676,000 Common Stock	-2,676,000
4-Nov-20	Credit Suisse AG, Dublin branch	Stock borrowed under Master prime brokerage agreement	Refer to Annexure A of Notice	2,676,003 Common Stock	2,676,003
5-Nov-20	Credit Suisse AG, Dublin branch	Stock borrowed under Master prime brokerage agreement	Refer to Annexure A of Notice	2,676,000 Common Stock	2,676,000
9-Nov-20	Credit Suisse AG, Dublin branch	Stock returned under Master prime brokerage agreement	Refer to Annexure A of Notice	-2,676,003 Common Stock	-2,676,003
9-Nov-20	Credit Suisse AG, Dublin branch	Stock returned under Master prime brokerage agreement	Refer to Annexure A of Notice	-2,676,000 Common Stock	-2,676,000
9-Nov-20	Credit Suisse AG, Dublin branch	Stock borrowed under Master prime brokerage agreement	Refer to Annexure A of Notice	5,352,003 Common Stock	5,352,003
9-Nov-20	Credit Suisse AG, Dublin branch	Stock borrowed under Master prime brokerage agreement	Refer to Annexure A of Notice	2,676,000 Common Stock	2,676,000

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	CS Fourth Nominees Pty Limited (ACN 069 126 432)	Credit Suisse Equities (Australia) Limited	Voting rights and right to dispose	3,809,007 Common Stock	3,809,007
Credit Suisse AG, Dublin Branch	CS Third Nominees Pty Limited (ACN 007 053 849)	Credit Suisse AG, Dublin Branch	Holder of securities subject to an obligation to return under a securities lending agreement	31,972,383 Common Stock	31,972,383

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are as follows:

Nome	Addross
I Name	Address

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Fourth Nominees Pty Limited (ACN 069 126 432)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse AG, Dublin Branch	Kilmore House, Park lane, Spencer Dock, Dublin 1, Ireland

Signature

print name	Winston Loke	capacity	Authorised Signatory
sign here		date	12-Nov-2020
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Annexure "A"

This is Annexure "A" referred to in the Form 604 " Notice of change of interests of substantial holder"

Signature		Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)				
	print name	Winston Loke	capacity	Authorised Signatory		
	sign here		date	12-Nov-2020		
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Prescribed information

Schedule

Type of agreement Master Prime Brokerage Securities Lending

Agreement

Parties to agreement Credit Suisse AG, Dublin Branch and Regal

AUS Small Companies Fund

Transfer date 9-Nov-2020

Holder of voting rights Borrower

Are there any restrictions on voting rights?

If yes, detail N/A

Scheduled return date (if any)

N/A

Does the borrower have the right to return early? Yes

If yes, detail At Will

Does the lender have the right to recall early? Yes

If yes, detail With 4 days prior written notice.

Will the securities be returned on settlement? Yes

> the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the

lender as collateral.

Prescribed information Schedule Type of agreement Master Prime Brokerage Securities Lending Agreement Credit Suisse AG, Dublin Branch and Regal Parties to agreement **Emerging Companies Opportunities Fund** Transfer date 9-Nov-2020 Holder of voting rights Borrower Are there any restrictions on voting rights? No If yes, detail N/A Scheduled return date (if any) N/A Does the borrower have the right to return early? Yes If yes, detail At Will Does the lender have the right to recall early? Yes If yes, detail With 4 days prior written notice. Will the securities be returned on settlement? Yes If yes, detail any exceptions If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the

lender to return securities or cash held by the

lender as collateral.