

13 November 2020

Dear Shareholder,

IMPACT OF COVID-19 RESTRICTIONS ON THE COMPANY'S ANNUAL GENERAL MEETING

Golden Mile Resources Limited (Company) confirms its annual general meeting of shareholders is scheduled to be held via Virtual Meeting on Tuesday, 15 December 2020 at 12.00 pm (AEDT) (Meeting).

In accordance with temporary modifications to the Corporations Act under the Corporations (Coronavirus Economic Response) Determination (No. 1) 2020, the Company is not sending hard copies of the Notice of Meeting to shareholders. The Notice of Meeting can be viewed and downloaded from the following link:

<https://web.automic.com.au/er/public/api/documents/G88?fileName=G88NoticeofAGM.pdf>

The Company encourages shareholders to vote on resolutions via proxy form and join the Meeting via the conference facility. Proxy forms can be lodged online, by post or in person by following the proxy lodgement instructions on the proxy form. Proxy forms must be received by the Company's share registry, Automic, by 12:00 pm AEDT on 13 December 2020.

A conference facility will be set up to allow shareholders to join the meeting via phone or web conference. To join the meeting via conference facility please register to attend by 5:00 pm AEDT on 9 December 2020 by contacting the Company Secretary Justyn Stedwell by email to justyn@stedwell.com.au or by calling (03) 8395 5446. Instructions regarding attending, voting and asking questions at the Meeting will be provided following registration.

This announcement is authorised for market release by Golden Mile Resources Limited's Company Secretary.

Sincerely,

Justyn Stedwell
Company Secretary
On behalf of the Board of Directors
T: 03 8395 5446