

ASX ANNOUNCEMENT (UWL)

OPTICOMM SCHEME OF ARRANGEMENT EFFECTIVE

13 November 2020: Uniti Group Limited (ASX:UWL) (Uniti) is pleased to note that an official copy of the orders made by the Federal Court of Australia approving the scheme of arrangement (**Scheme**) in relation to the proposed acquisition by Uniti of OptiComm Ltd (**OptiComm**) has been lodged by OptiComm with the Australian Securities and Investments Commission pursuant to section 411(10) of the *Corporations Act 2001* (Cth) ([OptiComm announcement](#)).

Accordingly, the Scheme is now legally effective.

OptiComm expects that trading in its shares will be suspended from close of trading today.

The UWL shares to be issued as part of the Scheme consideration will commence trading on Monday, 16 November 2020 on a deferred settlement basis. It is expected that these UWL shares will commence trading on an ordinary settlement basis on Monday, 23 November 2020, following the expected Implementation of the Scheme on Friday, 20 November 2020.

This announcement is authorised for release by the Board.

- ENDS -

FURTHER INFORMATION

For further information, contact as below:

Ashe-Lee Jegathesan – Company Secretary

P - 03 9034 7897

E – investors@unitigrouplimited.com

W – <https://www.unitigrouplimited.com>

ABOUT UNITI GROUP

Uniti Group (ASX:UWL) is a diversified provider of telecommunications services, with ‘three pillars’ of strategic growth; Wholesale & Infrastructure, Specialty Services, and Consumer & Business Enablement.

Uniti Group listed on the Australian Securities Exchange in February 2019 with a stated strategy of becoming a leading provider of niche telecommunications services, via both organic growth and inorganic mergers and acquisitions. The Company has brought together an experienced Board and Executive team, to support the identification, execution and integration of the sizeable pool of identified opportunities, across the three growth pillars.

At the core of Uniti Group is a commitment to deliver high quality, diversified telecommunications products and services to its customers, in order to produce strong and growing returns to its shareholders.

