Appendix 3E Daily share buy-back notice

Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Viva Energy Group Limited (the **Company**)

ABN/ARSN 74 626 661 032

We (the entity) give ASX the following information.

Information about buy-back

1 Type of buy-back

On-market

2 Date Appendix 3C was given to ASX

18 March 2020

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

		Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	18,758,199	437,311
4	Total consideration paid or payable for the shares/units	A\$33,179,335.07	A\$806,707.60

+ See chapter 19 for defined terms.

11/01/2010

5

	Before prev	Before previous day		Previous day	
buy-back is an on-market uy-back	highest price paid: date:	1.920 24-Jun-20	highest price paid:	1.885	
	lowest price paid: date:	1.628 28-Oct-20	lowest price paid:	1.820	
			highest price allowed under rule 7.33:	1.9463	

Participation by directors

6 Deleted 30/9/2001.

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How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units - the remaining number of shares/units to be bought back No specific number of shares, but the number of shares required to achieve up to approximately \$680 million in value (less any amounts returned to shareholders under other aspects of the Company's capital management program).

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Suttay

Sign here:

Company Secretary

Date: 16/11/20

Print name:

Julia Kagan