

## Notice Under Section 708A (5) of the Corporations Act (ASX Code: IMC)

This notice is given under paragraph (5)(e) of section 708A of the Corporations Act.

|                           |                   |
|---------------------------|-------------------|
| Type                      | Shares            |
| Class                     | Ordinary          |
| ASX code                  | IMC               |
| Date of Issue             | 13 November 2020  |
| Number Issued             | 2,737,500         |
| Issue price per security: | A\$0.08 per share |

Immuron Limited gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the "Corporations Act") that:

1. the abovementioned ordinary shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act*;
2. as at the date of this notice the Company has complied with:
  - (i) the provisions of Chapter 2M *Corporations Act* as they apply to the Company; and
  - (ii) section 674 *Corporations Act*; and
3. as at the date of this notice there is no "excluded information" (as defined in subsection 708A (7) of the *Corporations Act*) which is required to be disclosed by the Company.

For and on behalf of the Company,

Kind regards;

A handwritten signature in black ink, appearing to be "Phillip Hains", written over a light blue horizontal line.

Phillip Hains  
Company Secretary  
Immuron Limited

Dated: 18<sup>th</sup> November 2020