

19 November 2020

The Manager
ASX Market Announcements
Australian Securities Exchange
Exchange Centre
Level 4
20 Bridge Street
Sydney NSW 2000

Electronic Lodgement

**AMCIL Limited
Share Purchase Plan Results**

Dear Sir / Madam

The Company advises that the Share Purchase Plan (SPP) announced to the ASX on the 8 October 2020 closed on 16 November 2020 with applications from approximately 850 shareholders totalling \$18.2m.

The Company further advises that the price set in order to calculate the number of ordinary shares to be issued to participants in the 2020 Share Purchase Plan is 97 cents per share and the new AMH shares will be issued on Wednesday 25 November 2020.

Yours faithfully,

A handwritten signature in blue ink, appearing to read 'Matthew Rowe'.

Matthew Rowe
Company Secretary

Authorised by the AMCIL Limited Allotment Committee