



Announcement Summary

Entity name

WELLNESS AND BEAUTY SOLUTIONS LIMITED

Applicable security for the reorganisation

WNB	ORDINARY FULLY PAID
WNBAH	OPTION EXPIRING 28-OCT-2023 EX \$0.02
WNBAG	OPTION EXPIRING 06-DEC-2022 EX 1.5C

Announcement Type

New Announcement

Date of this announcement

Tuesday November 24, 2020

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

Tuesday December 1, 2020

Record Date

Wednesday December 2, 2020

Issue Date

Wednesday December 9, 2020

Additional Information

The Company also has unlisted convertible notes (Notes) on issue and the conversion price of those Notes will be adjusted on the same basis as other securities on issue.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

WELLNESS AND BEAUTY SOLUTIONS LIMITED

1.2 Registered Number Type

ABN

Registration Number

43169177833

1.3 ASX issuer code

WNB

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

Tuesday November 24, 2020

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
WNB	ORDINARY FULLY PAID
WNBAB	OPTION EXPIRING 28-OCT-2023 EX \$0.02
WNBAG	OPTION EXPIRING 06-DEC-2022 EX 1.5C

Part 2 - Approvals

**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Friday November 27, 2020	<input checked="" type="checkbox"/> Actual	No

Comments

Part 3 - Consolidation or split timetable and details**3.1 +Record date**

Wednesday December 2, 2020

3.2 Date of +security holder meeting

Friday November 27, 2020

3.2a Effective date of consolidation or split

Friday November 27, 2020

3.3 Last day for trading in the pre consolidation or split +securities

Monday November 30, 2020

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

Tuesday December 1, 2020

3.5 Record date

Wednesday December 2, 2020

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

Thursday December 3, 2020

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

Wednesday December 9, 2020

3.8 Trading starts on a normal T+2 basis

Thursday December 10, 2020

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Monday December 14, 2020

Part 4 - Event type and details

4.1 The event is☒ +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

20

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

WNB

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted☒ Quoted**Number on issue pre
consolidation or split**

1,348,180,288

**Number on issue post
consolidation or split**

67,409,014

Estimate/Actual☒ Estimated**ASX +Security Code**

WNBAB

ASX +Security Description

OPTION EXPIRING 28-OCT-2023 EX \$0.02

Quoted/unquoted☒ Unquoted**Number on issue pre
consolidation or split**

5,000,000

**Number on issue post
consolidation or split**

250,000

Estimate/Actual☒ Estimated**ASX +Security Code**

WNBAG

ASX +Security Description

OPTION EXPIRING 06-DEC-2022 EX 1.5C

Quoted/unquoted☒ Unquoted**Number on issue pre
consolidation or split**

16,200,000

**Number on issue post
consolidation or split**

810,000

Estimate/Actual☒ Estimated**5.2 Exercise price of options**



ASX +Security Code	ASX +Security Description	
WNBAH	OPTION EXPIRING 28-OCT-2023 EX \$0.02	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.02000000	0.40000000
ASX +Security Code	ASX +Security Description	
WNBAG	OPTION EXPIRING 06-DEC-2022 EX 1.5C	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.01500000	0.30000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Further details on the indicative timetable and process are included in the Company's Notice of Meeting dated 29 October 2020.

6.2 Additional information for inclusion in the Announcement Summary

The Company also has unlisted convertible notes (Notes) on issue and the conversion price of those Notes will be adjusted on the same basis as other securities on issue.