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25 November 2020

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH)

GUD Holdings Limited (**GUD**) has today issued fully paid ordinary shares in GUD pursuant to the institutional placement announced on 19 November 2020.

GUD gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) as notionally modified by ASIC Corporations (Disregarding Technical Relief) Instrument 2016/73 (**ASIC Instrument 2016/73**) that:

- 1 GUD has issued 4,888,889 fully paid ordinary shares in GUD without disclosure to investors under Part 6D.2 of the Act;
- 2 as at the date of this notice, GUD has complied with:
 - the provisions of Chapter 2M of the Act as they apply to GUD; and
 - section 674 of the Act; and
- 3 as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) or 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

Where applicable, references in this notice to sections of the Act are to those sections as modified by ASIC Instrument 2016/73.

Approved for release by the Company Secretary.

Yours sincerely

Malcolm G Tyler
Company Secretary

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