

ASX Announcement: **26 November 2020** ASX Code: **TOP**

INVITATION TO TOP INVESTOR WEBINAR

In accordance with Listing Rule 3.17.1 please find attached a copy of a letter that has been sent to Thorney Opportunities Ltd shareholders today.

Please direct enquiries to:

Craig Smith

Company Secretary

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Date: 26 November 2020

INVITATION TO TOP INVESTOR WEBINAR

Dear fellow shareholder

I would like to extend to you a personal invitation to attend an investor briefing I will be hosting with representatives of two companies from the Thorney Opportunities Ltd portfolio, on Wednesday 2 December 2020 at 12.00pm.

I will be interviewing David Ross, Chief Executive Officer, MMA Offshore Limited and David Maxwell, Chief Executive Officer, Cooper Energy Limited. Both David and David will be providing an update on the strategic progress their companies are making, and I will provide some insight as to why I continue to support their ambitions.

MMA Offshore Limited ('MRM')

MRM specialises in providing high-specification vessels and a comprehensive suite of marine and subsea services to the offshore energy sector and wider maritime industry. The company has a combination of over 30+ high-quality vessels, strategically located onshore facilities, specialised subsea services and in-house technical marine expertise which enables it to partner with clients to deliver innovative, fit-for-purpose marine solutions.

Cooper Energy Limited ('COE')

COE is an upstream oil and gas exploration and production company, engaging in securing, finding, developing, producing, and selling of hydrocarbons to south-east Australia. It explores and evaluates oil and gas, and produces and sells crude oil in the Cooper Basin. The company also produces offshore gas from the Sole gas field in the Gippsland Basin, Victoria, and offshore gas and gas liquids from gas fields in the Otway Basin, Victoria.

I will also be making some general remarks about the TOP portfolio, including the recently announced transaction announced by AMA Group Limited, a refinancing by Money3 Corporation Limited, and the substantial capital raising by MMA Offshore Limited, as well how we see the outlook for the economy and markets over 2020 and beyond.

THORNEY OPPORTUNITIES LTD INVESTOR BRIEFING continued

Shareholders can submit questions in advance by emailing Craig Smith (craig.smith@thorney.com.au). We will try to cover as many of your questions as possible in the allotted time.

Date: Wednesday 2 December 2020

Time: 12.00-12.45pm (commencing 12.00pm sharp)

To attend the discussion please <u>click here to register</u>.

I look forward to your participation.

Best regards

Alex Waislitz Chairman