



## Announcement Summary

---

**Entity name**

MURRAY RIVER ORGANICS GROUP LIMITED

**Applicable security for the reorganisation**

MRG	ORDINARY FULLY PAID
MRGAB	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Announcement Type**

Update to previous announcement

**Date of this announcement**

Thursday November 26, 2020

**Reason for the Update**

Shareholder approval has now been received following todays Annual General Meeting.

**Additional Information**

For more information, please refer to the Notice of 2020 Annual General Meeting released on 26 October 2020.

**Refer to below for full details of the announcement**



Announcement Details

---

Part 1 - Entity and announcement details

---

**1.1 Name of +Entity**

MURRAY RIVER ORGANICS GROUP LIMITED

**1.2 Registered Number Type**

ACN

**Registration Number**

614651473

**1.3 ASX issuer code**

MRG

**1.4 The announcement is**

Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

Shareholder approval has now been received following todays Annual General Meeting.

**1.4b Date of previous announcement(s) to this update**

Monday October 26, 2020

**1.5 Date of this announcement**

Thursday November 26, 2020

**1.6 Securities affected by the consolidation or split**

**ASX +Security Code**

**ASX +Security Description**

MRG

ORDINARY FULLY PAID

MRGAB

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Part 2 - Approvals

---

**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Thursday November 26, 2020	<input checked="" type="checkbox"/> Actual	Yes

**Comments**

Approval is being sought at the Company's next Annual General Meeting dated 26 November 2020.

## Part 3 - Consolidation or split timetable and details

**3.1 +Record date**

Wednesday January 13, 2021

**3.2 Date of +security holder meeting**

Thursday November 26, 2020

**3.2a Effective date of consolidation or split**

Friday January 8, 2021

**3.3 Last day for trading in the pre consolidation or split +securities**

Monday January 11, 2021

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

Tuesday January 12, 2021

**3.5 Record date**

Wednesday January 13, 2021

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

Thursday January 14, 2021

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

Wednesday January 20, 2021

**3.8 Trading starts on a normal T+2 basis**

Thursday January 21, 2021

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Monday January 25, 2021

## Part 4 - Event type and details

**4.1 The event is** +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

50

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).****4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split****ASX +Security Code**

MRG

**ASX +Security Description**

ORDINARY FULLY PAID

**Quoted/unquoted** Quoted**Number on issue pre consolidation or split**

2,205,740,710

**Number on issue post consolidation or split**

44,114,814

**Estimate/Actual** Estimated**ASX +Security Code**

MRGAB

**ASX +Security Description**

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Quoted/unquoted** Unquoted**Number on issue pre consolidation or split**

22,825,000

**Number on issue post consolidation or split**

456,500

**Estimate/Actual** Estimated**5.2 Exercise price of options****ASX +Security Code**

MRGAB

**ASX +Security Description**

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Quoted/unquoted** Unquoted**Exercise price pre consolidation or split**

AUD 0.00000000

**Exercise price post consolidation or split**

AUD 0.00000000



Part 6 - Further information

---

**6.1 Further information relating to the consolidation or split**

For more information, please refer to the Notice of 2020 Annual General Meeting released on 26 October 2020.

**6.2 Additional information for inclusion in the Announcement Summary**

For more information, please refer to the Notice of 2020 Annual General Meeting released on 26 October 2020.