# **Form 605**

## Corporations Act 2001 Section 671B

# Notice of ceasing to be a substantial holder

| <u>To</u>  | Company Name/Scheme                 | VITALHARVEST FREEHOLD TRUST (VTH)  |
|------------|-------------------------------------|--|
| ACN/ARS    | SN                                  | ARSN 626 537 362   |
|            |                                     |  |
| 1. Deta    | ails of substantial holder          |  |
| Name       |                                     | WESTPAC BANKING CORPORATION (WBC) and its associated entities listed in Annexure 'B' |
| ACN/ARS    | SN (if applicable)                  | ACN 007 457 141  |
|            |                                     |  |
|            | er ceased to be a<br>al holder on   | 2 <u>5/11/2020</u>   |
| The previo | ous notice was given to the company | on <u>15/07/2020</u>   |
| The previo | ous notice was dated                | 1 <u>5/07/2020</u>   |
|            |                                     |  |

## 2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed  | Nature of change (4)   | Consideration<br>given in relation<br>to change (5) | Class (6) and<br>number of<br>securities<br>affected | Person's<br>votes<br>affected |
|----------------|---|------------------------|---|--|-------------------------------|
| 25/11/2020     | WBC & its Associates, Westpac RE Limited, BT Funds Management Limited, BT Funds Management (NZ) Limited | See<br>Annexure<br>'A' | See<br>Annexure 'A'                                 | See<br>Annexure<br>'A'                               | See<br>Annexure<br>'A'        |

## 3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to the voting interests of the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
|                                   |                       |

# 4. Addresses

The addresses of persons named in this form are as follows:

| Name                              | Address   |
|-----------------------------------|---|
| Westpac Banking Corporation (WBC) | Level 18, Westpac Place, 275 Kent St, Sydney<br>NSW 2000  |
| Westpac RE Limited                | Level 18, Westpac Place, 275 Kent Street, Sydney NSW 2000   |
| BT Funds Management Limited       | Level 18, Westpac Place, 275 Kent Street, Sydney NSW 2000   |
| BT Funds Management (NZ) Limited  | Westpac On Takutai Square 16 Takutai Square<br>Auckland 1010 New Zealand                                      |
| VITALHARVEST FREEHOLD TRUST (VTH) | The Company Secretary VITALHARVEST FREEHOLD TRUST (VTH) Level 18, Angel Place 123 Pitt Street Sydney NSW 2000 |

# Signature

| Print name | Tim Hartin | Capacity | General Manager and Company Secretary |            |  |
|------------|------------|----------|---------------------------------------|------------|--|
|            |            |          |                                       |            |  |
|            |            |          |                                       |            |  |
| Sign here  |            |          | Date                                  | 27/11/2020 |  |

#### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (e.g. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (5) Details of the consideration must include any and all benefits, money and other that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

### ANNEXURE A

This is annexure 'A' referred to in Form 605, Notice of ceasing to be a substantial holder, lodged for Westpac Banking Corporation ACN 007 457 141 and its associated entities

 $Tim\ Hartin-General\ Manager\ and\ Company\ Secretary,\ Westpac\ Banking\ Corporation\ 27/11/2020$ 

Sales & Purchases for the period : 14/07/2020 to

24/11/2020 SECURITY: VTH

# BT Funds Management (NZ) Limited

| Date       | Registered Company                    | Nature of<br>Change | Quantity | Consideration | Class of<br>Securities | Person's votes affected |
|------------|---------------------------------------|---------------------|----------|---------------|------------------------|-------------------------|
| 13/07/2020 | Guardian Nominees No.2 Ltd            | Purchase            | 102,649  | 81677.81      | Ordinary               | 102,649                 |
| 14/07/2020 | Guardian Nominees No.2 Ltd            | Purchase            | 12,104   | 9,677.15      | Ordinary               | 12,104                  |
| 15/07/2020 | Guardian Nominees No.2 Ltd            | Purchase            | 8,500    | 6,805.10      | Ordinary               | 8,500                   |
| 21/07/2020 | Guardian Nominees No.2 Ltd            | Purchase            | 6,493    | 5,499.57      | Ordinary               | 6,493                   |
| 22/07/2020 | Guardian Nominees No.2 Ltd            | Purchase            | 9,654    | 8,169.21      | Ordinary               | 9,654                   |
| 24/07/2020 | Guardian Nominees No.2 Ltd            | Purchase            | 2,381    | 1,960.75      | Ordinary               | 2,381                   |
| 27/07/2020 | Guardian Nominees No.2 Ltd            | Purchase            | 8,669    | 7,065.24      | Ordinary               | 8,669                   |
| 31/07/2020 | Guardian Nominees No.2 Ltd            | Purchase            | 14,017   | 11,468.71     | Ordinary               | 14,017                  |
| 4/08/2020  | Guardian Nominees No.2 Ltd            | Purchase            | 2,437    | 2,042.94      | Ordinary               | 2,437                   |
| 5/08/2020  | Guardian Nominees No.2 Ltd            | Purchase            | 37,097   | 30,753.41     | Ordinary               | 37,097                  |
| 10/08/2020 | Guardian Nominees No.2 Ltd            | Purchase            | 8,684    | 7,307.59      | Ordinary               | 8,684                   |
| 11/08/2020 | Guardian Nominees No.2 Ltd            | Purchase            | 23,616   | 19,747.70     | Ordinary               | 23,616                  |
| 18/08/2020 | Guardian Nominees No.2 Ltd            | Purchase            | 27,953   | 23,964.11     | Ordinary               | 27,953                  |
| 19/08/2020 | Guardian Nominees No.2 Ltd            | Purchase            | 10,722   | 9,141.58      | Ordinary               | 10,722                  |
| 24/08/2020 | Guardian Nominees No.2 Ltd            | Purchase            | 31,025   | 25,955.52     | Ordinary               | 31,025                  |
| 26/08/2020 | Guardian Nominees No.2 Ltd            | Purchase            | 14,310   | 12,060.47     | Ordinary               | 14,310                  |
| 31/08/2020 | Guardian Nominees No.2 Ltd            | Purchase            | 82,080   | 68,553.22     | Ordinary               | 82,080                  |
| 1/09/2020  | Guardian Nominees No.2 Ltd            | Purchase            | 47,817   | 39,252.98     | Ordinary               | 47,817                  |
| 3/09/2020  | Guardian Nominees No.2 Ltd            | Purchase            | 19,550   | 16,302.75     | Ordinary               | 19,550                  |
| 4/09/2020  | Guardian Nominees No.2 Ltd            | Purchase            | 15,031   | 12,305.88     | Ordinary               | 15,031                  |
| 11/09/2020 | Guardian Nominees No.2 Ltd            | Purchase            | 4,969    | 4,172.97      | Ordinary               | 4,969                   |
| 14/09/2020 | Guardian Nominees No.2 Ltd            | Purchase            | 4,558    | 3,839.20      | Ordinary               | 4,558                   |
| 1/10/2020  | Guardian Nominees No.2 Ltd            | Purchase            | 31,708   | 26,393.74     | Ordinary               | 31,708                  |
| 6/10/2020  | Guardian Nominees No.2 Ltd            | Sale                | -35,000  | -29,781.50    | Ordinary               | 35,000                  |
| 29/10/2020 | Guardian Nominees No.2 Ltd            | Purchase            | 25,000   | 20,507.50     | Ordinary               | 25,000                  |
| 4/11/2020  | Guardian Nominees No.2 Ltd            | Purchase            | 41,495   | 33,971.96     | Ordinary               | 41,495                  |
| 5/11/2020  | Guardian Nominees No.2 Ltd            | Purchase            | 14,146   | 11,628.01     | Ordinary               | 14,146                  |
| 7/11/2020  | Guardian Nominees No.2 Ltd            | Purchase            | 17,331   | 14,341.40     | Ordinary               | 17,331                  |
| 21/11/2020 | Guardian Nominees No.2 Ltd            | Sale                | -350,000 | -361,480.00   | Ordinary               | 350,000                 |
| 23/11/2020 | Guardian Nominees No.2 Ltd            | Sale                | -332,500 | -341,577.25   | Ordinary               | 332,500                 |
| 24/11/2020 | Guardian Nominees No.2 Ltd            | Sale                | -29,958  | -30,778.85    | Ordinary               | 29,958                  |
|            | Total                                 |                     | -123,462 | -249,051.13   |                        |                         |
|            | BT Funds Management (NZ) L<br>Total : | imited              | -123,462 | -249,051.13   |                        |                         |

## ANNEXURE B

This is annexure 'B' (being 2 pages) referred to in Form 605, Notice of ceasing to be a substantial holder, lodged for Westpac Banking Corporation ACN  $007\,457\,141$  and its associated entities

 $Tim\ Hartin-General\ Manager\ and\ Company\ Secretary\ Westpac\ Banking\ Corporation-27/11/2020$ 

| Westpac Banking Corporation             | Australia      | St.George Motor Finance Limited               | Australia             |
|---|----------------|---|-----------------------|
| 1925 (Commercial) Pty Limited           | Australia      | St.George Security Holdings Pty Limited       | Australia             |
| 1925 (Industrial) Pty Limited           | Australia      | Sydney Capital Corporation Inc.               | USA<br>New            |
| 1925 Advances Pty Limited               | Australia      | The Home Mortgage Company Limited             | Zealand               |
| Advance Asset Management Limited        | Australia      | Value Nominees Pty Limited                    | Australia             |
| Altitude Administration Pty Limited     | Australia      | W2 Investments Pty Limited                    | Australia             |
| Altitude Rewards Pty Limited            | Australia      | Waratah Receivables Corporation Pty Limited   | Australia             |
| Aotearoa Financial Services Limited     | New<br>Zealand | Waratah Securities Australia Limited          | Australia<br>New      |
| Asgard Capital Management Limited       | Australia      | Westpac (NZ) Investments Limited              | Zealand               |
| Asgard Wealth Solutions Limited         | Australia      | Westpac Administration 2 Pty Limited          | Australia             |
| Belliston Pty Limited                   | Australia      | Westpac Administration 3 Pty Limited          | Australia             |
| Bill Acceptance Corporation Pty Limited | Australia      | Westpac Administration 4 Pty Limited          | Australia             |
| BT (Queensland) Pty Limited             | Australia      | Westpac Administration Pty Limited            | Australia             |
| BT Australia Pty Limited                | Australia      | Westpac Altitude Rewards Trust                | Australia             |
| BT Financial Group (NZ) Limited         | New<br>Zealand | Westpac Americas Inc.                         | USA                   |
| BT Financial Group Pty Limited          | Australia      | Westpac Asian Lending Pty Limited             | Australia             |
| BT Funds Management (NZ) Limited        | New<br>Zealand | Westpac Bank-PNG-Limited                      | Papua New<br>Guinea   |
| BT Funds Management Limited             | Australia      | Westpac Capital Markets Holding Corp.         | USA                   |
| BT Funds Management No.2 Limited        | Australia      | Westpac Capital Markets LLC                   | USA                   |
| BT Portfolio Services Limited           | Australia      | Westpac Capital-NZ-Limited                    | New<br>Zealand<br>New |
| BT Securities Limited                   | Australia      | Westpac Cash PIE Fund                         | Zealand               |
| Capital Corporate Finance Limited       | Australia      | Westpac Covered Bond Trust                    | Australia             |
| Capital Finance (NZ) Pty Limited        | Australia      | Westpac Custodian Nominees Pty Limited        | Australia             |
| Capital Finance Australia Limited       | Australia      | Westpac Debt Securities Pty Limited           | Australia             |
| Capital Fleetlease Pty Limited          | Australia      | Westpac Digital Partnerships Pty Limited      | Australia             |
| Capital Motor Finance Pty Limited       | Australia      | Westpac Direct Equity Investments Pty Limited | Australia             |
| Capital Rent Group Pty Limited          | Australia      | Westpac Equity Holdings Pty Limited           | Australia<br>New      |
| CBA Limited                             | Australia      | Westpac Equity Investments NZ Limited         | Zealand               |
| Challenge Limited                       | Australia      | Westpac Europe Limited                        | UK                    |
| Crusade ABS Series 2017-1 Trust         | Australia      | Westpac Europe GmbH                           | Germany               |
| Crusade ABS Series 2017-1P Trust        | Australia      | Westpac Finance (HK) Limited                  | Hong Kong             |
| Crusade ABS Series 2018-1P Trust        | Australia      | Westpac Financial Consultants Pty Limited     | Australia             |
| Crusade Trust No.2P of 2008             | Australia      | Westpac Financial Holdings Pty Limited        | Australia             |
| Danaby Pty Limited                      | Australia      | Westpac Financial Services Group Limited      | Australia<br>New      |
| eQR Securities Pty. Limited             | Australia      | Westpac Financial Services Group-NZ-Limited   | Zealand               |
| General Credits Pty Limited             | Australia      | Westpac Financial Services Limited            | Australia             |
| GIS Private Nominees Pty Limited        | Australia      | Westpac General Insurance Limited             | Australia             |
| Hastings Funds Management Pty Limited   | Australia      | Westpac General Insurance Services Limited    | Australia             |
| Hastings Management Pty Limited         | Australia      | Westpac Global Capital Markets Pty Limited    | Australia<br>New      |
| Magnitude Group Pty Limited             | Australia      | Westpac Group Investment-NZ-Limited           | Zealand               |

| Mortgage Management Pty Limited   | Australia              | Westpac Holdings-NZ-Limited   | New<br>Zealand   |
|---|------------------------|---|------------------|
| Net Nominees Limited  | Australia              | Westpac Investment Capital Corporation                                  | USA              |
| Number 120 Limited  | New                    |   |                  |
| Oniston Pty Limited   | Zealand<br>Australia   | Westpac Investment Vehicle No.2 Pty Limited                             | Australia        |
| •   |                        | Westpac Investment Vehicle No.3 Pty Limited                             | Australia        |
| Partnership Pacific Pty Limited   | Australia<br>Australia | Westpac Investment Vehicle Pty Limited                                  | Australia        |
| Partnership Pacific Securities Pty Limited  |                        | Westpac Leasing Nominees-VicPty Limited                                 | Australia        |
| Pashley Investments Pty Limited   | Australia              | Westpac Lenders Mortgage Insurance Limited                              | Australia        |
| Pendal Short Term Income Fund   | Australia              | Westpac Life Insurance Services Limited                                 | Australia<br>New |
| Pendal Long Term Income Fund  | Australia              | Westpac Life-NZ-Limited   | Zealand<br>New   |
| Planwise AU Pty Ltd   | Australia              | Westpac New Zealand Group Limited                                       | Zealand<br>New   |
| Qvalent Pty Limited   | Australia              | Westpac New Zealand Limited<br>Westpac New Zealand Staff Superannuation | Zealand<br>New   |
| RAMS Financial Group Pty Limited  | Australia              | Scheme Trustee Limited  | Zealand          |
| Red Bird Ventures Limited   | New<br>Zealand         | Westpac Nominees-NZ-Limited   | New<br>Zealand   |
| Reinventure Special Purpose Investment Unit Trust                                     | Australia              | Westpac Notice Saver PIE Fund   | New<br>Zealand   |
| • •   |                        | •   | New              |
| Reinventure Fund, I.L.P.  | Australia              | Westpac NZ Covered Bond Holdings Limited                                | Zealand<br>New   |
| Reinventure Fund II I.L.P   | Australia              | Westpac NZ Covered Bond Limited   | Zealand<br>New   |
| Reinventure Fund III I.L.P  | Australia              | Westpac NZ Operations Limited   | Zealand<br>New   |
| RMS Warehouse Trust 2007-1  | Australia              | Westpac NZ Securitisation Holdings Limited                              | Zealand<br>New   |
| Sallmoor Pty Limited  | Australia              | Westpac NZ Securitisation Limited                                       | Zealand<br>New   |
| Securitor Financial Group Pty Limited   | Australia              | Westpac NZ Securitisation No.2 Limited                                  | Zealand          |
| Series 2008-1M WST Trust  | Australia              | Westpac Overseas Holdings No. 2 Pty Limited                             | Australia        |
| Series 2011-3 WST Trust   | Australia              | Westpac Overseas Holdings Pty Limited                                   | Australia        |
| Series 2012-1 WST Trust   | Australia              | Westpac Properties Limited  | Australia        |
| Series 2013-1 WST Trust   | Australia              | Westpac RE Limited  | Australia        |
| Series 2013-2 WST Trust   | Australia              | Westpac Securities Administration Limited                               | Australia        |
| Series 2014-1 WST Trust   | Australia              | Westpac Securities Limited  | Australia        |
| Series 2014-2 WST Trust   | Australia              | Westpac Securities NZ Limited   | New<br>Zealand   |
| Series 2015-1 WST Trust   | Australia              | Westpac Securitisation Holdings Pty Limited                             | Australia        |
| Series 2019-1 WST Trust   | Australia              | Westpac Securitisation Management Pty Limited                           | Australia        |
| Series 2020-1 WST Trust   | Australia              | Westpac Singapore Limited   | Singapore        |
| SIE-LEASE (Australia) Pty Limited   | Australia              | Westpac Structured Products Limited                                     | Australia<br>New |
| Sixty Martin Place (Holdings) Pty Limited   | Australia              | Westpac Superannuation Nominees-NZ-Limited                              | Zealand          |
| St.George Business Finance Pty Limited<br>St.George Commercial Credit Corporation Pty | Australia              | Westpac Syndications Management Pty Limited                             | Australia<br>New |
| Limited   | Australia              | Westpac Term PIE Fund   | Zealand          |
| St.George Equity Finance Limited  | Australia              | Westpac TPS Trust   | Australia        |
| St.George Finance Holdings Limited  | Australia              | Westpac Unit Trust  | Australia        |
| St.George Finance Limited   | Australia              | Westpac USA Inc.  | USA              |