

Market Announcement

7 December 2020

KNeoMedia Limited (ASX: KNM) – Trading Halt

Description

The securities of KNeoMedia Limited ('KNM') will be placed in trading halt at the request of KNM, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 9 December 2020 or when the announcement is released to the market.

Issued by

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Principal Adviser, Listings Compliance (Melbourne)



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Dear Mr. Litis

REQUEST FOR TRADING HALT

KNeoMedia Limited (ASX:KNM) (or the **Company**) requests an immediate halt to the trading of the Company's ordinary shares quoted on the Australian Securities Exchange (**ASX**) in accordance with ASX Listing Rule 17.1.

The trading halt is requested pending an announcement to be made by the Company to the market in connection with a proposed capital raising.

In accordance with Listing Rule 17.1, the Company provides the following information in relation to the request:

1. The trading halt is requested pending an anticipated announcement by Company regarding a proposed capital raising.
2. The Company requests that the trading halt remains in place until the earlier of commencement of normal trading on Wednesday 9 December 2020, or when the announcement is released to the market.
3. The Company expects to make the announcement to the market before the commencement of normal trading on Wednesday 9 December 2020.
4. The Company is not aware of any reason why the trading halt should not be granted or of any further information necessary to inform the market about the trading halt.

Yours Sincerely,

Eryl Baron

Company Secretary