8 December 2020

Notice under section 708A of the Corporations Act 2001 (Cth)

Security Matters Limited (ASX: SMX) (Security Matters or the Company), gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**) in compliance with the requirements of section 708A(6) of the Act as follows:

(a) On 7 December 2020 the Company issued 2,000,000 Fully Paid Ordinary Shares without disclosure under Part 6D.2 of the Act.

(b) As at the date of this notice, the Company has complied with:

(i) the provisions of Chapter 2M of the Act as they apply to the Company; and

(ii) the provisions of section 674 of the Act.

(c) The Company is not aware of any information required to be disclosed for the purposes of section 708A(6)(e) of the Act, being information:

(i) that has been excluded from a continuous disclosure notice in accordance with the Listing Rules of the ASX; and

(ii) that investors and their professional advisors would reasonably require for the purposes of making an informed assessment of:
- the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
- the rights and liabilities attaching to the ordinary shares of the Company.

An Appendix 2A with respect to the issue has been lodged with ASX.

--Ends--

For further information, please contact:

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About Security Matters Limited
Security Matters has commenced the commercialisation of its unique, patented technology that uses a hidden chemical-based 'barcode' to permanently and irrevocably 'mark' any object, be it solid, liquid or gas. The barcode is read using the company's unique 'reader' to access the corresponding stored data, recorded and protected using blockchain technology.

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