



Market Announcement

10 December 2020

APN Industria REIT (ASX: ADI) – Trading Halt

Description

The securities of APN Industria REIT ('ADI') will be placed in trading halt at the request of ADI, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 11 December 2020 or when the announcement is released to the market.

Issued by

Todd Lewis

Adviser, Listings Compliance (Melbourne)

Industria Trust No. 1 ARSN 125 862 875
Industria Trust No. 2 ARSN 125 862 491
Industria Trust No. 3 ARSN 166 150 938
Industria Trust No. 4 ARSN 166 163 186
Industria Company No. 1 Ltd ACN 010 794 957

APN | Industria REIT

Responsible Entity:

APN Funds Management Limited
ACN 080 674 479 AFSL No 237500

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By Email: todd.lewis@asx.com.au
cc. tradinghaltsmelbourne@asx.com.au

Dear Sir

APN Industria REIT – Request for Trading Halt

Industria Company No.1 Limited (ACN 010 794 957) (“**Company**”) and APN Funds Management Limited (ACN 080 674 479) (“**Responsible Entity**”) in its capacity as responsible entity of Industria Trust No. 1 (ARSN 125 862 875), Industria Trust No. 2 (ARSN 125 862 491), Industria Trust No. 3 (ARSN 166 150 938) and Industria Trust No. 4 (ARSN 166 163 186) (**Trusts**) (the Company and APN FM together the **Issuers** and the Company and the Trusts together “**APN Industria REIT**” or “**ADI**”) (ASX Code: ADI) requests an immediate halt in trading of ADI’s securities to apply from the commencement of trading on 10 December 2020 pursuant to ASX Listing Rule 17.1.

ADI provides the following information for the purposes of ASX Listing Rule 17.1:

- the trading halt is requested pending an announcement by ADI in relation to a proposed equity raising;
- ADI requests that the trading halt remain in place until the earlier of a further announcement to the market by ADI in relation to completion of the equity raising, and the commencement of trading on 11 December 2020; and
- ADI is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Please contact me on 8656 1043 if there are any queries regarding the request.

Your sincerely



Chantal Churchill
Company Secretary

About APN Industria REIT

APN Industria REIT (ASX code: ADI) is an listed Australian real estate investment trust which owns interests in office and industrial properties that provide functional and affordable workspaces for business. The Fund’s \$952 million portfolio of 37 properties located across the major Australian cities provide sustainable income and capital growth prospects for security holders over the long term. APN Industria REIT has a target gearing band of 30 – 40%, providing flexibility for future growth without compromising the low-risk approach to managing the balance sheet. Industria is managed by APN Property Group, a specialist real estate investment manager established in 1996, and governed by an independent Board.

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