Market Announcement



11 December 2020

Australian Dairy Nutritionals Group (ASX: AHF) – Trading Halt

Description

The securities of Australian Dairy Nutritionals Group ('AHF') will be placed in trading halt at the request of AHF, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 15 December 2020 or when the announcement is released to the market.

Issued by

Geraldi Mimery Adviser, Listings Compliance (Melbourne)



11 December 2020 ASX Code: AHF

Australian Dairy Nutritionals Ltd 325 Manifold Street Camperdown, VIC 3260

Geraldi Mimery Adviser, Listings Compliance Australian Securities Exchange 525 Collins Street Melbourne, Victoria 3000 By email only: tradinghaltsmelbourne@asx.com.au

11 December 2020

Dear Geraldi Request for Trading Halt

Australian Dairy Nutritionals Limited (**AHF or Company**) requests a trading halt in respect of AHF's ordinary stapled securities with immediate effect, in accordance with ASX Listing Rule 17.1.

The trading halt is requested pending an announcement to be made by the Company in relation to a capital raising (**Purpose**).

In accordance with Listing Rule 17.1, AHF provides the following information in relation to the request:

- a) the trading halt is necessary to assist the Company in managing its continuous disclosure obligations as the Company expects to make a material announcement to the market in relation to the Purpose noted above;
- b) the Company requests that the trading halt remains until the earlier of commencement of normal trading on Tuesday 15th December 2020, or when the announcement regarding the Purpose is released. The Company expects to make the announcement to the market prior to trade opening on 15 December 2020; and
- c) the Company is not aware of any reason why the trading halt should not be granted, or of any information necessary to inform the market or ASX about the trading halt.

Please contact me if you require any further information concerning this matter.

By order of the Board of Directors of Australian Dairy Nutritionals Limited

Kate Palethorpe Company Secretary

AUSTRALIAN DAIRY NUTRITIONALS LIMITED

AUSTRALIAN DAIRY FARMS TRUST