



# Market Announcement

14 December 2020

## SILK Laser Australia Limited (ASX: SLA) – Admission and Commencement of Official Quotation

### Description

SILK Laser Australia Limited ('SLA') was admitted to the Official List of ASX Limited ('ASX') on Friday, 11 December 2020.

Official quotation of SLA's fully paid ordinary shares will commence at 11:00am AEDT on Tuesday, 15 December 2020.

SLA raised approximately \$83.5 million pursuant to the offer under its prospectus dated 23 November 2020 ('Prospectus') by the issue of 5,797,101 fully paid ordinary shares at an issue price of \$3.45 per share and the sale and transfer of 18,418,153 fully paid ordinary shares at a sale price of \$3.45 per share.

### Quotation information

<b>Quoted Securities:</b>	47,115,446 fully paid ordinary shares
<b>ASX Code:</b>	SLA
<b>Time:</b>	11:00am AEDT
<b>Date:</b>	Tuesday, 15 December 2020
<b>ASX Trade Abbreviation:</b>	SILK Laser
<b>ISIN:</b>	AU0000121618
<b>Home Branch:</b>	Sydney
<b>Registered Office:</b>	Address: Unit 5, 148 Greenhill Road, Parkside SA 5063 Phone: (08) 7225 6489 Email: richard.willson@silkclaser.com.au
<b>Company Secretary:</b>	Richard Willson
<b>Share Registry:</b>	Computershare Investor Services Pty Ltd Address: Yarra Falls, 452 Johnston St, Abbotsford VIC 3067 Phone: (03) 9415 4000 Email: www.investorcentre.com/contact
<b>Balance Date:</b>	30 June
<b>CHESS:</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of Incorporation:</b>	South Australia
<b>Dividend Policy:</b>	See section 4.11 of the Prospectus
<b>Activities:</b>	Operation of a network of specialist clinics offering a range of non-surgical aesthetic products and services.
<b>Joint Lead Managers:</b>	Ord Minnett Limited and Wilsons Corporate Finance Limited



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<b>Underwriters:</b>	Ord Minnett Limited and Wilsons Corporate Finance Limited
<b>ASX Restricted Securities:</b>	N/A
<b>Other Securities Not Quoted:</b>	Nil

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### **What do I need to do and by when?**

Please refer to SLA's Prospectus.

### **Need more information?**

For further information, please call the SILK Offer Information Line on 1300 202 960 (within Australia) or +61 3 9415 4189 (outside Australia), 8.30am to 5.00pm (Sydney time), Monday to Friday (excluding public holidays).

### **Disclaimer**

Please refer to the following [disclaimer](#).

### **Issued by**

**James Gerraty**

Senior Manager, Listings Compliance (Melbourne)