



VILLAGE ROADSHOW

COURT APPROVES STRUCTURE A SCHEME

15 December 2020: Village Roadshow Limited (ASX: VRL) (“VRL”) is pleased to announce that the Federal Court of Australia has today made orders approving the Structure A Scheme, as referred to in the Scheme Booklet dated 12 October 2020 as supplemented by the Supplementary Disclosure Document dated 25 October 2020.

It is expected that an office copy of the Court's orders will be lodged with the Australian Securities and Investments Commission on Wednesday, 16 December 2020, at which time the Structure A Scheme will become legally effective. If this occurs, VRL shares will be suspended effective from close of trading on ASX on Wednesday, 16 December 2020.

Remaining Dates

Time (Melbourne) and date	Event
Wednesday, 16 December 2020	Lodgment by VRL with ASIC of an office copy of the Court orders approving the Relevant Scheme as amended (Effective Date)
4.00pm, Wednesday, 16 December 2020	Suspension of trading in VRL Shares on ASX
7.00pm, Friday, 18 December 2020	Time and date for determining entitlements to the Scheme Consideration (Record Date)
Tuesday, 29 December 2020	Implementation Date

As described in the Scheme Booklet, on implementation of the Structure A Scheme, Scheme Shareholders will receive scheme consideration of \$3.00 for each VRL Share held as at the Scheme Record Date.

This announcement has been authorised by VRL’s ASX Communications Officer.

For more information:

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