

Top 20 ELSOA Option Holders and Distribution Schedule

Elsight Limited (ASX:ELS) (“Elsight” or “the Company”) notes that following the close of its successful Rights Issue and follow-on Placement, the following information is provided as at 15 December 2020:

1. A Top 20 ELSOA Option Holder List; and
2. A Distribution Schedule.

Top 20 ELSOA Option Holder List

Position	Holder/Group Name	Closing Balance	% IC Close
1	MR MICHAEL SOUCIK & MRS HEATHER SOUCIK <HMS SUPERANNUATION FUND A/C>	10,404,929	44.81%
2	MR NIR GABAY	1,500,000	6.46%
3	CITICORP NOMINEES PTY LIMITED	1,472,329	6.34%
4	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED - A/C 2	1,416,863	6.10%
5	JB TORO PTY LTD	500,000	2.15%
6	ROOKHARP CAPITAL PTY LIMITED	298,889	1.29%
7	J P MORGAN NOMINEES AUSTRALIA PTY LIMITED	279,262	1.20%
8	MR JASON FRANCO BATTISTESSA	265,000	1.14%
9	RIGI INVESTMENTS PTY LIMITED <THE CAPE A/C>	257,083	1.11%
10	TDF PROPERTIES PTY LTD <THE TDF PROPERTY A/C>	250,000	1.08%
11	WLP INVESTMENTS PTY LTD	147,220	0.63%
12	NATIONAL NOMINEES LIMITED	136,100	0.59%
13	MRS ZI JUAN QI <CHEN FAMILY A/C>	128,333	0.55%
13	MRS YAN WANG <AUST WEST COAST TRAVEL A/C>	128,333	0.55%
14	MR RYAN JAMES ROWE	128,111	0.55%
15	LAMMA NOMINEES PTY LTD	125,000	0.54%
16	GLENEAGLE ASSET MANAGEMENT LIMITED <GLENEAGLE INVESTMENTFUND A/C>	120,009	0.52%
17	TENBAGGA RESOURCES PTY LTD <TENBAGGA FAMILY A/C>	111,111	0.48%
18	UBS NOMINEES PTY LTD	105,018	0.45%
19	SCINTILLA STRATEGIC INVESTMENTS LIMITED	100,000	0.43%
19	TRUFFLES TRADING PTY LTD <BATTISTESSA SUPERFUND A/C>	100,000	0.43%
19	THE LF POINT PTY LTD <POINT A/C>	100,000	0.43%
20	CS THIRD NOMINEES PTY LIMITED <HSBC CUST NOM AU LTD 13 A/C>	99,916	0.43%
	Total	18,173,506	78.26%
	Total Issued Capital - Selected Security Class(es)	23,222,653	100.00%

Distribution of ELSOA Options

The distribution of ELSOA option holders as at 15 December 2020 was as follows:

Holding Ranges	Holders
above 0 up to and including 1,000	144
above 1,000 up to and including 5,000	146
above 5,000 up to and including 10,000	59
above 10,000 up to and including 100,000	155
above 100,000	19
Totals	523

This announcement was authorised to be given to ASX by Peter Marks, Executive Director, on behalf of the Board of Directors of Elsieht Limited.

Corporate, Business, and Media Enquiries

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About Elsieht

Elsieht (www.elsieht.com) is a solution provider of ground-breaking hybrid video and data transport services (on-the-move or fixed) for large Safe-City projects, sensitive facilities management, and surveillance and protective activities. The platform supports video capturing, recording, and highly secured transmission against video interception and hacking. Elsieht's platform was designed to address the most demanding requirements of Special Forces across enemy lines and sophisticated intelligence organizations. These systems underwent the most rigorous testing in combat situations as well as extensive testing by the most demanding laboratories. As a result, they present an unmatched level of reliability, lowest latency, and highest adaptive bandwidth over cellular networks that enables HD and 4K tv transmission quality, with "never-fail" redundancy and much more. For the first time they offer strict military requirements for civil usage. Elsieht's customers range from defence and homeland security to industrial security, broadcasting, first responders and healthcare.