

15 December 2020

## DESPATCH OF OFFER DOCUMENT

Alliance Resources Limited ACN 063 293 336 (ASX:AGS) (**Company**) wishes to advise that the Offer Document together with personalised Entitlement and Acceptance Form for the non-renounceable pro rata entitlement offer announced on 7 December 2020 have been dispatched to Eligible Shareholders (as defined in the Offer Document) today.

As detailed in the indicative timetable included in the Offer Document, the closing date for receipt of applications under the Offer is 5pm (AEDT Melbourne time) on 14 January 2021.

Eligible Shareholders with questions about the Entitlement Offer should call the Company Secretary, Bob Tolliday, on +61 3 9697 9090 between 8.30am and 5.00pm (AEDT Melbourne time), Monday to Friday during the offer period (15 December 2020 to 14 January 2021).

As the office may be unattended during the Christmas/new year holiday period if your call is unanswered please leave a message, including your contact number, and the Company will return your call as soon as possible.

This announcement has been authorised for release by the Board.

For further information on the Company please visit the Company's website at [www.allianceresources.com.au](http://www.allianceresources.com.au) or contact:

**Kevin Malaxos**

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**T: +61 3 9697 9090**

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